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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Franshion Brilliant Limited

(incorporated in the British Virgin Islands with limited liability)

U.S.\$500,000,000 3.60% Guaranteed Senior Notes due 2022

(the "Notes")

(Stock Code: 5385)

unconditionally and irrevocably guaranteed by



China Jinmao Holdings Group Limited

中國金茂控股集團有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 00817)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**HSBC
Goldman Sachs (Asia) L.L.C.
BOCOM HK Branch**

**DBS Bank Ltd.
Standard Chartered Bank
Shanghai Pudong Development Bank Co., Ltd.,
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular relating thereto dated 22 February 2017. Permission for the listing and dealing of the Notes is expected to become effective on 6 March 2017.

Hong Kong, 3 March 2017

As at the date of this announcement, the directors of Franshion Brilliant Limited are Mr. LI Congrui and Mr. JIANG Nan.

As at the date of this announcement, the directors of China Jinmao Holdings Group Limited are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. CUI Yan and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui and Mr. JIANG Nan as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.