# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

28/2/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Taifeng Beddings Holdings Limited |
|----------------|---|
| Date Submitted | 6 March 2017                            |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |  |
|-------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>873</u> Descrip | otion :                |                                  |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month | 1,500,000,000          | HK\$0.10                         | HK\$150,000,000.00                                     |
| Increase/(decrease)                 |                        |                                  |  |
| Balance at close of the month       | 1,500,000,000          | HK\$0.10                         | HK\$150,000,000.00                                     |
| (2) Stock code : <u>N/A</u> Descrip | otion :                |                                  |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month |                        |                                  |  |
| Increase/(decrease)                 |                        |                                  |  |
| Balance at close of the month       |                        |                                  |  |

#### 2. Preference Shares

| Stock code : <u>N/A</u>   | Description :              |            |         |
|---------------------------|----------------------------|------------|---------|
|                           | No. o<br>preferer<br>share | nce (State | capital |
| Balance at close of prec  | eding month                |            |         |
| Increase/(decrease)       |                            |            |         |
| Balance at close of the r | nonth                      |            |         |

# 3. Other Classes of Shares

| Stock code : <u>N/A</u> D       | escription :                         |                                  |  |
|---------------------------------|--------------------------------------|----------------------------------|--|
|                                 | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding r | nonth                                |                                  |  |
| Increase/(decrease)             |                                      | _                                |  |
| Balance at close of the month   |                                      |                                  |  |

Total authorised share capital at the end of the month (*State* HK\$150,000,000.00 *currency*) :

# II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other      |  |  |
|--|---------------|------------|------------------|-------------------|--|--|
|  | (1)           | (2)        | shares           | classes of shares |  |  |
| Balance at close of<br>preceding month   | 1,000,000,000 |            |                  |                   |  |  |
| Increase/ (decrease)<br>during the month |               |            |                  |                   |  |  |
| Balance at close of the month            | 1,000,000,000 |            |                  |                   |  |  |

# III. Details of Movements in Issued Share Capital

| Share Options (unc     | ler Share Opt | ion Schemes o   | of the Issuer) |            |                      |                        |
|------------------------|---------------|-----------------|----------------|------------|----------------------|------------------------|
| Particulars of         |               |                 |                |            | No. of new shares of | No. of new shares of   |
| share option           |               |                 |                |            |                      | issuer which may be    |
| scheme                 |               |                 |                |            | the month pursuant   | issued pursuant        |
| including EGM          | Ν             | Novement duri   | ng the month   |            | thereto              | thereto as at close of |
| approval date          | •             |                 | ig the mental  |            | -                    | the month              |
| (dd/mm/yyyy) and       |               |                 |                |            |                      |                        |
| class of shares        |               |                 |                |            |                      |                        |
| issuable               | Granted       | Exercised       | Cancelled      | Lapsed     |                      |                        |
| 1. N/A                 |               |                 |                |            |                      |                        |
|                        |               |                 |                |            |                      |                        |
|                        |               |                 |                |            |                      |                        |
|                        |               |                 |                |            |                      |                        |
|                        |               |                 |                |            |                      |                        |
|                        |               |                 |                |            |                      |                        |
| shares                 |               |                 |                |            |                      |                        |
| (Note 1)               |               |                 |                |            |                      |                        |
| 0.11/4                 |               |                 |                |            |                      |                        |
| 2. N/A                 |               |                 |                |            |                      |                        |
|                        |               |                 |                |            |                      |                        |
|                        |               |                 |                |            |                      |                        |
|                        |               |                 |                |            |                      |                        |
| ( / / )                |               |                 |                |            |                      |                        |
| shares                 |               |                 |                |            |                      |                        |
| (Note 1)               |               |                 |                |            |                      |                        |
|                        |               |                 |                |            |                      |                        |
| 2 N/A                  |               |                 |                |            |                      |                        |
| <u>3. N/A</u>          |               |                 |                |            |                      |                        |
|                        |               |                 |                |            |                      |                        |
|                        |               |                 |                |            |                      |                        |
|                        |               |                 |                |            |                      |                        |
| ( / / )                |               |                 |                |            |                      |                        |
| shares                 |               |                 |                |            |                      |                        |
| (Note 1)               |               |                 |                |            |                      |                        |
|                        |               | Tota            | IA. (Ordina    | rv shares) | N/A                  |                        |
|                        |               |                 |                | ce shares) |                      |                        |
|                        |               |                 |                | her class) |                      |                        |
| Tatal funda nais a lui |               |                 | -              | 101 01035) |                      |                        |
| Total funds raised c   |               | nun from exerci | Se             |            |                      |                        |
| of options (State cu   | nency)        |                 | NIL            |            |                      |                        |
|                        |               |                 |                |            |                      |                        |

| Warrants to Issue Shares of the  | e Issuer which                  | are to be Listed                                   |                                  |   |   |   |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date |                                 |  |                                  |   |   |   |
| (if applicable)  | , , ,                           | ,  |                                  |   |   |   |
| (dd/mm/yyyy)<br>2. N/A   | ( / /                           | )  |                                  |   |   |   |
| <u>2. N/A</u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| issuable <i>(Note 1)</i> Subscription price  |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   | ( / /                           | )  |                                  |   |   |   |
| <u>3. N/A</u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| Out a sain tion mains  |                                 |  |                                  |   |   |   |
| Subscription price<br>EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
|  | ( / /                           | )  |                                  |   |   |   |
| <u>4. N/A</u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| Stock code (if listed)   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| Cube estintion instan  |                                 |  |                                  |   |   |   |
| Subscription price   |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   | ( / /                           | )  |                                  |   |   |   |
|  |                                 | Total B  | (Ording                          | ary shares) N/A                           |   |   |
|  |                                 | TOtal D  |                                  | ice shares) N/A                           |   | -   |
|  |                                 |  |                                  | other class) N/A                          |   | -   |
|  |                                 |  | <b>、</b> -                       | ,   |   | -   |

| Convertibles (i.e. Convertible          | into Shares of th                    | ne Issuer wh                                | ich are to be Liste | ed)                                |   |   |
|---|--------------------------------------|---|---------------------|------------------------------------|---|---|
| Class and description                   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted           | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>                           |                                      |   |                     |                                    |   |   |
|   | _                                    |   |                     |                                    |   |   |
|   |                                      |   |                     |                                    |   |   |
|   |                                      |   |                     |                                    |   |   |
| Stock code (if listed)                  |                                      |   |                     |                                    |   |   |
| Class of shares                         |                                      |   |                     |                                    |   |   |
| issuable (Note 1)                       |                                      |   |                     |                                    |   |   |
| Subscription price<br>EGM approval date |                                      |   |                     |                                    |   |   |
| (if applicable)                         |                                      |   |                     |                                    |   |   |
| (dd/mm/yyyy))                           | ( / / )                              |   |                     |                                    |   |   |
| 2. N/A                                  | ( , , )                              |   |                     |                                    |   |   |
| 2. 10/1                                 |                                      |   |                     |                                    |   |   |
|   |                                      |   |                     |                                    |   |   |
|   |                                      |   |                     |                                    |   |   |
| Stock code (if listed)                  |                                      |   |                     |                                    |   |   |
| Class of shares                         |                                      |   |                     |                                    |   |   |
| issuable (Note 1)                       |                                      |   |                     |                                    |   |   |
| Subscription price                      |                                      |   |                     |                                    |   |   |
| EGM approval date                       |                                      |   |                     |                                    |   |   |
| (if applicable)                         |                                      |   |                     |                                    |   |   |
| (dd/mm/yyyy)                            | ( / / )                              |   |                     |                                    |   |   |
| 3. N/A                                  |                                      |   |                     |                                    |   |   |
|   |                                      |   |                     |                                    |   |   |
|   |                                      |   |                     |                                    |   |   |
|   |                                      |   |                     |                                    |   |   |
| Stock code (if listed)                  |                                      |   |                     |                                    |   |   |
| Class of shares                         |                                      |   |                     |                                    |   |   |
| issuable (Note 1)                       |                                      |   |                     |                                    |   |   |
| Subscription price                      |                                      |   |                     |                                    |   |   |
| EGM approval date                       |                                      |   |                     |                                    |   |   |
| (if applicable)                         | <i>,</i> , , , , ,                   |   |                     |                                    |   |   |
|   | ( / / )                              |   |                     |                                    |   |   |
| <u>4. N/A</u>                           |                                      |   |                     |                                    |   |   |
|   |                                      |   |                     |                                    |   |   |
|   |                                      |   |                     |                                    |   |   |
|   |                                      |   |                     |                                    |   |   |
| Stock code (if listed)                  |                                      |   |                     |                                    |   |   |
| Class of shares                         |                                      |   |                     |                                    |   |   |
| issuable (Note 1)                       |                                      |   |                     |                                    |   |   |
| Subscription price                      |                                      |   |                     |                                    |   |   |
| EGM approval date                       |                                      |   |                     |                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy)         | ( / / )                              |   |                     |                                    |   |   |
| (uu/iiii/yyyy)                          | ( / / )                              |   | Total C (Ordina     | vry choroe) NI/A                   |   |   |
|   |                                      |   | Total C. (Ordina    |                                    |   | -   |
|   |                                      |   | •                   | ce shares) <u>N/A</u>              |   | -   |
|   |                                      |   | (U                  | ther class) <u>N/A</u>             |   | -   |

| Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes) | er which are to be Liste  | ed, including   |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:          | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
| 1. N/A   |   |   |
|  | _   |   |
|  | -   |   |
|  | -   |   |
|  |   |   |
| 2. <u>N/A</u>  | -   |   |
|  | -   |   |
|  | -   |   |
| shares (Note 1)  |   |   |
|  |   |   |
| 3. <u>N/A</u>  | -   |   |
|  | 1   |   |
|  |   |   |
| shares (Note 1)  |   |   |
| Total D. (Ordinary shares)   | N/A   |   |
| (Preference shares)  | N/A   |   |
| (Other class)  | N/A   |   |
| (,   |   | -   |

| Oth | ner Movements | in Issued Sha | are Capital       |  |   |   |   |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------|---------------|-------------------|--|---|---|---|---|---|---|
|     |               |               |                   | Class of shares                            |   |   |   |   |   |   |
|     |               |               |                   | issuable (Note 1)                          |   |   |   |   |   |   |
| 1.  | Rights issue  | At price :    | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / | / | ) | N/A   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) |   |   |
|     |               |               |                   |  |   |   |   |   |   |   |
|     |               |               |                   | Class of shares issuable (Note 1)          |   |   |   |   |   |   |
| 2.  | Open offer    | At price :    | State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / | / | ) | N/A   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) |   |   |
|     |               |               |                   |  |   |   |   |   |   |   |
|     |               |               |                   | Class of shares issuable (Note 1)          |   |   |   |   |   |   |
| 3.  | Placing       | At price :    | State<br>currency | · · · · · ·                                | ( | / | / | ) | N/A   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) |   |   |
|     |               |               |                   |  |   |   |   |   |   |   |
|     |               |               |                   | Class of shares issuable (Note 1)          |   |   |   |   |   |   |
| 4.  | Bonus issue   |               |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / | / | ) | N/A   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) |   |   |
|     |               |               |                   |  |   |   |   |   |   |   |
|     |               |               |                   |  |   |   |   |   |   |   |

|    | Type of Issue          |            |                       |   |   |   |   |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|------------------------|------------|-----------------------|---|---|---|---|---|---|---|
| 5. | Scrip dividend         | At price : | State<br>currency ——— | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( | / | / | ) | N/A   |   |
|    |                        |            |                       |   | ( | / | / | ) |   |   |
|    |                        |            |                       | repurchased (Note 1)  |   |   |   |   | N/A   |   |
| 6. | Repurchase of shares   |            |                       | (dd/mm/yyyy)<br>EGM approval date:  |   |   | / | ) | N/A   |   |
|    |                        |            |                       | (dd/mm/yyyy)  |   |   |   |   |   |   |
|    |                        |            |                       | redeemed (Note 1)   |   |   |   |   | N1/A  |   |
| 7. | Redemption of shares   |            |                       | (dd/mm/yyyy)  |   |   |   | ) | N/A   |   |
|    |                        |            |                       | EGM approval date:<br>(dd/mm/yyyy)  | ( | , | , | ) |   |   |
|    |                        |            |                       | Class of shares issuable (Note 1)   |   |   |   |   |   |   |
| 8. | Consideration issue    | At price : | State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy)  |   |   |   | ) | N/A   |   |
|    |                        |            |                       | EGM approval date:<br>(dd/mm/yyyy)  | ( | / | / | ) |   |   |
|    |                        |            |                       |   |   |   |   |   |   |   |
|    |                        |            |                       | Class of shares issuable (Note 1)   |   |   |   |   |   |   |
| 9. | Capital reorganisation |            |                       | Issue and allotment<br>date : (dd/mm/yyyy)  |   |   | / |   | N/A   |   |
|    |                        |            |                       | EGM approval date:<br>(dd/mm/yyyy)  | ( | / | / | ) |   |   |
|    |                        |            |                       |   |   |   |   |   |   |   |

| Type of Issue  |  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---|---|
| 10. Other<br>(Please specify) At price : State<br>currency | Class of shares<br>issuable (Note 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   |   |
|  | Total E. (Ordinar<br>shares<br>(Preference shares<br>(Other class  | s) <u>N/A</u><br>s) <u>N/A</u>  | -   |

| Tatel increases $(decreases)$ is ardinary choice during the month (i.e. Tatel of $\Lambda$ to $\Gamma$ ). (4) |             |
|---|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)                   |             |
| (2)   | N/A         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                     | N/A         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):               | N/A         |
| (These figures should be the same as the relevant figures under II above ("Movements in I Capital").)         | ssued Share |

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| Remarks (if an       | y):  |  |
|----------------------|--|--|
|                      |  |  |
|                      |  |  |
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|                      |  |  |
|                      |  |  |
|                      |  |  |
|                      |  |  |
|                      |  |  |
|                      |  |  |
|                      |  |  |
| Submitted by:        | Mr. Liu Qing Ping  |  |
| Title:<br>(Director, | <u>Director</u><br>Secretary or other duly authorised officer) |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.