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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK CORPORATION HONG KONG BRANCH
(as Issuer)**

**US\$850,000,000 Floating Rate Notes due 2020 (the “2020 USD Notes”) (Stock Code: 5387)
US\$1,150,000,000 Floating Rate Notes due 2022 (the “2022 USD Notes”) (Stock Code: 5388)
HK\$7,750,000,000 Floating Rate Notes due 2020 (the “2020 HKD Notes”) (Stock Code: 5389)
(together, the “Notes”)**

**under the US\$30,000,000,000 Debt Issuance Programme
(the “Programme”)
established by**



China Development Bank Corporation

(a state-owned development finance institution organised under the laws of the People’s Republic of China)

Joint Bookrunners and Joint Lead Managers for the 2020 USD Notes and the 2022 USD Notes

Bank of China	BNP PARIBAS	BOCOM HK Branch
China Construction Bank (Asia)	Crédit Agricole CIB	HSBC
ICBC (Asia)	Mizuho Securities	National Australia Bank
		Wing Lung Bank Limited

Joint Bookrunners and Joint Lead Managers for the 2020 HKD Notes

Bank of China	BOCOM HK Branch	China Construction Bank (Asia)	
HSBC	OCBC Bank	Standard Chartered Bank	Wing Lung Bank Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 26 October 2016 relating to the Programme, the supplemental offering circular dated 27 February 2017 and the relevant pricing supplements dated 27 February 2017. The listing of the Notes is expected to become effective on 7 March 2017.

Hong Kong, 6 March 2017

As at the date of this announcement, the board of directors of China Development Bank Corporation consists of Mr. Hu Huaibang and Mr. Zheng Zhijie as executive directors; Mr. Zhang Shude, Mr. Pang Jiying, Mr. Huang Weijia, Mr. Huang Hao, Mr. Li Shaogang, Mr. Mi Jingping and Mr. Yin Chun as non-executive directors; Ms. Chen Xiaoyun as an independent non-executive director.