

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

changes and Clearing	Limited		
National Agricultur	al Holdings Limited		
06/03/2017	·		
nthorised Share Capita	ıl		
236 Descript			ΓURAL
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
preceding month	4,000,000,000	HK\$0.025	HK\$100,000,000
-	N/A		N/A
the month	4,000,000,000	HK\$0.025	HK\$100,000,000
Descript	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
preceding month			
-			
the month			
	National Agricultur 06/03/2017 Athorised Share Capita 236 Descript preceding month Descript preceding month	nthorised Share Capital 236 Description: NATIONA HOLDING No. of ordinary shares preceding month 4,000,000,000 N/A the month 4,000,000,000 Description: No. of ordinary shares preceding month Preceding month	National Agricultural Holdings Limited 06/03/2017 Athorised Share Capital 236 Description: NATIONAL AGRICULT HOLDINGS LIMITED No. of ordinary shares Par value (State currency) Preceding month 4,000,000,000 HK\$0.025 Description: No. of ordinary shares Par value (State currency) Par value (State currency) Par value (State currency)

28/02/2017

Stock code: Descri	ption:		100-100-100-100-100-100-100-100-100-100
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares		1460	
Stock code :Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		ga segan sa	1 349
Increase/(decrease)			
Balance at close of the month		extension segment	
A Charles of Contract			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,123,259,468			
Increase/ (decrease) during the month				
Balance at close of the month	2,123,259,468			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Massamant dani	41a a a 41a		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement durin	g the month		moroto	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted at						
AGM						
(12/06/2014)						
Ordinary shares						
Exercise price						
at HK\$2.33	0	0	0	0	0	6,930,000
(Note 1)					12.000.000.000.000	······································
•						
2.						

(/ /)						
shares						
(Note 1)						·
(=)						
3.						
(/ /)						
shares						
(Note 1)						
(Note 1)		Tota	1 A (Ordina	m; ahamaa)	0	
		1012	u A. (Olulla Droforor	ny shares) _	0	
			(Fieleien	then elecs)		
TP / 1 C 1			(0	ther class) _		
Total funds raised dur		rom exercise of			0	
options (State currenc	y)				0	

Warrants to Issue Shares of the Issue Shares o		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /)		-		<u></u>		· · · · · · · · · · · · · · · · · · ·
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
2		<i></i>				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)3.	<u>(/ /</u>					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(/ /)	· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /					
		Total	(Prefer	nary shares) ence shares) (Other class)		_

		ssuer which are to			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
Class and description 1.	outstanding	HORU	month	HIOHEI		
wakini da sa		nggi nakadi Mga				
		,			And American	
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	· · · · · · · · · · · · · · · · · · ·					
2.						
· - 1. 11						
Stock code (if listed)	1.1.1.1.1.1.1	ga ^{la} na an				
Class of shares		Alikais seci	: 1/0:	25		
issuable (Note 1)		1 11 11 11 11 11 11 11 11 11 11 11 11 1				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	·					
	1975 (1975) W					
Stock code (if listed)						
Class of shares	\$ 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1					
issuable (Note 1)	લાવામાં મુશ્લેલી છે. સુધી મોર્લિક વિલ્લો	a de terre t				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	ı				
4.						
All the state of t						
a jangana kana kana	de grande de la composition della composition de					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		Value of the second				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /		Total C. (Ord	inary shares)		
				rence shares)		
				(Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

N/A No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

	ner Movements		. 15.							No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue					Class of shares issuable					the month
				State		(Note 1) Issue and allotment		1			
1,	Rights issue		At price :	currency	, 	date: (dd/mm/yyyy)					
		. 4				EGM approval date: (dd/mm/yyyy)	(/	/)		
		, , ,								***************************************	
		vē: †4 [®]	40		ya e e e e e e e e e e e e e e e e e e e	4.5 4.5					
						Class of shares issuable (Note 1)	·		-		
2.	Open offer		At price :	State currency	,	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
						EGM approval date: (dd/mm/yyyy)	(/	/)		
						Class of shares issuable					
				_		(Note 1)					
3.	Placing		At price :	State currency		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
						AGM approval date: (dd/mm/yyyy)	(/	/)		
										- control of the cont	
						Class of shares issuable (Note 1)			_		
4.	Bonus issue					Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				•		EGM approval date: (dd/mm/yyyy)	(/	/)		
											NAME OF THE PARTY

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State (/ / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (///)Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) of Class shares redeemed (Note 1) Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)

(/ /)

EGM approval date: (dd/mm/yyyy)

	···	For Main I	Board and GEM liste	d issuers
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	issuer which may
	- AG.			
		Class of shares issuable(Note 1)		
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)		
	. 4 3			
		Class of shares issuable(Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
		Total E. (Ordinary s (Preference s (Other	hares)	-
Тс	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1)	0
			(2)	N/A
To	stal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	(~) 	N/A
To	otal increase / (decrease) in other classes of shares de	uring the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Submitted by: IP PUI SUM Sitle: SECRETARY
itle: <u>SECRETARY</u>
(Director, Secretary or other duly authorised officer)
(2.1000), Sociolary of onlor daily dathorised officer)
Votes :

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.