

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.



HENGDELI HOLDINGS LIMITED

亨得利控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3389)

**COMPLETION OF PARTIAL REDEMPTION OF
SENIOR NOTES DUE 2018 (STOCK CODE: 4599)**

Reference is made to the announcement of Hengdeli Holdings Limited (the “**Company**”) dated 1 February 2017 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the Notes of its intention to redeem an aggregate principal amount of US\$100,000,000 of outstanding Notes on 3 March 2017. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$100,000,000 of outstanding Notes on the Redemption Date (the “**Partial Redemption**”) at the redemption price equal to 101.5625% of the principal amount thereof, being US\$101,562,500, plus accrued and unpaid interest of US\$590,277.78 to the Redemption Date. The total redemption price paid by the Company on the Redemption Date was US\$102,152,777.78.

The Company considers that there is no material impact on its financial position as a result of the Partial Redemption. Upon completion of the Partial Redemption, the redeemed Notes were cancelled and the outstanding principal amount of the Notes is US\$111,428,000.

On behalf of the Board
Hengdeli Holdings Limited
Zhang Yuping
Chairman

Hong Kong, 6 March 2017

As at the date of this announcement, the executive Directors are Mr. Zhang Yuping (Chairman), Mr. Huang Yonghua and Mr. Lee Shu Chung, Stan; the non-executive Directors are Mr. Shi Zhongyang and Ms. Chen Jun; and the independent non-executive Directors are Mr. Cai Jianmin, Mr. Wong Kam Fai, William and Mr. Liu Xueling.