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TOMSON GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 258)

POSITIVE PROFIT ALERT

This announcement is made by the Company under Part XIVA of the SFO and pursuant to Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform Shareholders and potential investors that based on a preliminary assessment, the Group is expected to record a substantial increase of approximately 60% in its consolidated profit after tax for the year ended 31st December, 2016 as compared with that of HK$625 million for the corresponding period in 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tomson Group Limited (the "**Company**", and when together with its subsidiaries, the "**Group**") under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) ("**SFO**") and pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") wishes to inform shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record a substantial increase of approximately 60% in its consolidated profit after tax for the year ended 31st December, 2016 as compared with that of HK$625 million for the corresponding period in 2015.

Such expected increase in the consolidated profit after tax is mainly attributable to an increase in proceeds from sale of the Group's properties in the mainland and Macau Special Administrative Region of the People's Republic of China (the "**PRC**") that could be recognized during the year under review. In addition, it is expected that an increase in the amount of unrealized revaluation surplus on investment properties of the Group in the mainland of the PRC arising from a market valuation at the end of the year under review pursuant to the applicable accounting standards will be recorded.

As the Company is in the process of finalizing the annual results of the Group for the year ended 31st December, 2016, the information contained in this announcement is only based on a preliminary assessment by the Company with reference to the information currently available and the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company's auditor. Details of the audited consolidated annual results of the Group for the year ended 31st December, 2016 are expected to be announced by the Company in late March 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
TOMSON GROUP LIMITED
Hsu Feng
Chairman and Managing Director

Hong Kong, 7th March, 2017

As at the date of this announcement, the Board comprises four executive directors, Madam Hsu Feng (Chairman and Managing Director), Mr Albert Tong (Vice-Chairman), Mr Tong Chi Kar Charles (Vice-Chairman) and Mr Yeung Kam Hoi, and three independent non-executive directors, Mr Cheung Siu Ping, Oscar, Mr Lee Chan Fai and Mr Sean S J Wang.