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CHINA SHENGMU ORGANIC MILK LIMITED

中國聖牧有機奶業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1432)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of China Shengmu Organic Milk Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on 20 March 2017 to consider and approve, among others, the annual results of the Company and its subsidiaries for the year ended 31 December 2016, its publication, the declaration and payment of final dividend (if any), and transacting any other business.

By Order of the Board
China Shengmu Organic Milk Limited
Yao Tongshan
Chairman

Hong Kong, 8 March 2017

As at the date of this announcement, the executive directors of the Company are Mr. Yao Tongshan, Mr. Wu Jianye, Ms. Gao Lingfeng and Mr. Cui Ruicheng; and the non-executive directors of the Company are Mr. Dong Xianli, Mr. Fan Xiang, Mr. Cui Guiyong, Mr. Sun Qian, Mr. Shao Genhuo and Mr. Zhang Jiawang; and the independent non-executive directors of the Company are Mr. Wong Kun Kau, Mr. Li Changqing, Ms. Ge Xiaoping, Mr. Yuan Qing and Mr. Fu Wenge.