Sinotruk (Hong Kong) Limited

中國重汽(香港)有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3808)

POSITIVE PROFIT ALERT

This announcement is made by Sinotruk (Hong Kong) Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform shareholders of the Company and potential investors that based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2016, it is anticipated that the consolidated profit attributable to owners of the Company for the year ended 31 December 2016 may record a substantial increase of over 100% as compared to that for the corresponding period in 2015. Such increase is mainly due to (1) the increase in revenue and gross profit of the Group as the sales volume of trucks increased and (2) the reduction of the overall borrowing scale by the Group and, hence, the decrease in interest expenses.

As the Company is still in the process of finalizing its consolidated results for the year ended 31 December 2016, the information contained in this announcement is only a preliminary assessment by the management of the Company with reference to the latest available information and may be subject to possible adjustments following further review, and is not based on any figure or information reviewed or audited by the Company's auditors. Shareholders of the Company and potential investors are advised to read carefully the results announcement of the Group for the year ended 31 December 2016 which is expected to be published before the end of March 2017.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Sinotruk (Hong Kong) Limited
Ma Chunji
Chairman

Ji'nan, PRC, 8 March 2017

As at the date of this announcement, the eight executive directors of the Company are Mr. Ma Chunji, Mr. Cai Dong, Mr. Tong Jingen, Mr. Wang Shanpo, Mr. Kong Xiangquan, Mr. Liu Wei, Mr. Liu Peimin and Mr. Franz Neundlinger; the three non-executive directors of the Company are Mr. Andreas Hermann Renschler, Mr. Joachim Gerhard Drees and Mr. Matthias Gründler; and the six independent non-executive directors of the Company are Dr. Lin Zhijun, Mr. Chen Zheng, Mr. Yang Weicheng, Dr. Wang Dengfeng, Mr. Zhao Hang and Mr. Liang Qing.