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CHINA LNG GROUP LIMITED

中國天然氣集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 931)

PROFIT WARNING

This announcement is made by China LNG Group Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

After preliminary review of the unaudited consolidated financial information of the Group, the board of directors (the “**Directors**”) of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a significant decrease in the consolidated net profit and the consolidated profit attributable to equity shareholders of the Company for the year ended 31 December 2016 by more than 60% and 75%, respectively, compared to the consolidated net profit of approximately HK\$401.1 million and profit attributable to equity shareholder of the Company of HK\$ 401.0 million for the year ended 31 December 2015. The Company is of the view that the decrease in the consolidated net profit is mainly due to the incompleteness of an investment project while most of the Company’s surplus cash had been reserved for this project instead of being put to use in earning profitable investment income.

The Company is still in the process of finalising the annual results for the year ended 31 December 2016. As such, the information contained in this announcement is based on the preliminary assessment of the Board on the unaudited consolidated financial information, which has not been reviewed or audited by the Company's auditors and the audit committee. The annual results of the Group for the year ended 31 December 2016 is expected to be announced before the end of March 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China LNG Group Limited
Kan Che Kin, Billy Albert
Chairman

Hong Kong, 8 March 2017

As at the date of this announcement, the executive Directors are Mr. Kan Che Kin, Billy Albert, Mr. Chen Li Bo and Mr. Li Kai Yien, Arthur Albert; the non-executive Directors are Mr. Simon Murray and Dr. Lam, Lee G.; and the independent non-executive Directors are Mr. Li Siu Yui, Mr. Au Yeung Po Fung and Mr. Lam Lum Lee.

** for identification purpose only*