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Da Sen Holdings Group Limited

大森控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1580)

NOTICE OF BOARD MEETING

The board of directors (the "**Board**") of Da Sen Holdings Group Limited (the "**Company**") hereby announces that a meeting of the Board will be held at Room Nos. 2413-2415, 24th Floor, Sun Hung Kai Centre, No. 30 Harbour Road, Wan Chai, Hong Kong on Monday, 27 March 2017 at 4 p.m. for the following purposes:

1. to consider and approve the consolidated financial statements of the Company and its subsidiaries (collectively, the "**Group**") for the financial year ended 31 December 2016 and to approve the announcement of the final results of the Group to be published on the websites of The Stock Exchange of Hong Kong Limited and the Company;
2. to consider the payment of a final dividend, if any;
3. to consider the closure of the register of members of the Company, if necessary;
4. to consider the convening of the forthcoming annual general meeting of the Company; and
5. to transact any other business.

By order of the Board
Da Sen Holdings Group Limited
Ke Mingcai
Chairman

Hong Kong, 10 March 2017

As at the date of this announcement, the executive directors of the Company are Mr. Ke Mingcai, Mr. Wang Songmao, Mr. Zhang Ayang and Mr. Wu Shican; and the independent non-executive directors of the Company are Mr. Shao Wanlei, Mr. Lin Triomphe Zheng and Mr. Wang Yuzhao.