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**CHINA GLASS HOLDINGS LIMITED**

**中國玻璃控股有限公司***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 3300)**

# PROFIT ALERT

This announcement is made by China Glass Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, according to the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2016 and other information currently available, the Group expects to record a slight profit for the year ended 31 December 2016, as compared to a net loss of approximately RMB480.1 million recorded for the year ended 31 December 2015. The profit recorded by the Group for the year ended 31 December 2016 was mainly attributable to an increase in selling price and profit margin of the main products of the Group as compared to the corresponding period in 2015, as a result of the gradual recovery of the PRC glass market in 2016.

As the Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2016, the information contained in this announcement is only based on the Board's preliminary review of the information of the Group currently available to the Board, which includes, inter alia, the unaudited consolidated management accounts for the year ended 31 December 2016 and is not based on any figures or information which has been reviewed or audited by the auditors of the Company.

Shareholders and potential investors should read carefully the announcement on annual results of the Group for the year ended 31 December 2016, which is expected to be published by the end of March 2017 pursuant to the requirements of the Listing Rules.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board
**China Glass Holdings Limited**
**Cui Xiangdong**
*Chief Executive Officer*

Hong Kong, 10 March 2017

As at the date of this announcement, the directors of the Company are as follows:

*Executive director:*
Mr. Cui Xiangdong *(Chief Executive Officer)*

*Non-executive directors:*
Mr. Zhao John Huan *(Chairman)*; Mr. Peng Shou *(Deputy Chairman)*; Mr. Zhou Cheng *(Honorary Chairman)*; and Mr. Guo Wen

*Independent non-executive directors:*
Mr. Zhang Baiheng; Mr. Zhao Lihua; and Mr. Chen Huachen

* *For identification only*