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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock code: 5880)

A SHAREHOLDER'S LOAN

Reference is made to the announcements (the “**Announcements**”) of China Shanshui Cement Group Limited (the “**Company**”) dated 7 January 2016, 14 January 2016, 14 March 2016, 30 June 2016, 15 July 2016 and 28 October 2016 in relation to the Offer to purchase US\$500,000,000 7.50% senior notes due 2020 (the “**Notes**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company announces that the Company, as borrower, entered into a loan agreement with Tianrui Group Company Limited (“**Tianrui Group**”), as lender, pursuant to which Tianrui Group has agreed to grant a loan facility in the principal amount of USD18.75 million to the Company, which is unsecured, interest free and has no fixed repayment terms, for the repayment of the interest of the Notes. The Company has already paid the interest of the Notes in full due on 10 March 2017.

As of the date of this announcement, Tianrui Group has in aggregate already extended loans of approximately HK\$672 million to the Company, which is unsecured, interest free and has no fixed repayment terms.

All other terms and conditions of the Notes remain unchanged as stated in the Company’s announcements dated 30 June 2016, 15 July 2016 and 28 October 2016. Further announcements will be made by the Company as and when there are any material developments on the settlement of the Notes.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Shanshui Cement Group Limited
LIU Yiu Keung, Stephen
Chairman

Hong Kong, 10 March 2017

As at the date hereof, the board of directors of the Company comprises 3 executive directors, namely LIU Yiu Keung, Stephen (YEN Ching Wai, David as his alternate), LI Heping and HWA Guo Wai, Godwin; and 1 non-executive director, namely CHONG Cha Hwa; and 5 independent non-executive directors, namely HO Man Kay, Angela, LAW Pui Cheung, WONG Chi Keung, CHING Siu Ming and LO Chung Hing.