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(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00980)

ANNOUNCEMENT

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of Lianhua Supermarket Holdings Co., Ltd. (the “**Company**”) hereby announces that a meeting of the Board will be held on Tuesday, 28 March 2017 at 9:00 a.m. for the following purposes:

1. to consider and approve the annual results of the Company and its subsidiaries for the year ended 31 December 2016;
2. to consider and approve the draft announcement for the annual results of the Company and its subsidiaries for the year ended 31 December 2016 to be published in accordance with the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited;
3. to consider and approve the profit distribution proposal, and the declaration, recommendation or payment of final dividends of the Company (if any); and
4. to transact any other business (if any).

By order of the Board
Hu Li-ping Mok Chung Kwan
Joint Company Secretary

Shanghai, the People's Republic of China, 14 March 2017

As at the date of this announcement, the directors of the Company are:

Executive directors: Qi Yue-hong;

Non-executive directors: Ye Yong-ming, Zhang Ye, Zhou Jing-bo, Qian Jian-qiang, Zheng Xiao-yun and Wong Tak Hung;

Independent non-executive directors: Xia Da-wei, Lee Kwok Ming, Don, Sheng Yan and Zhang Jun.