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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Lenovo™**

**Lenovo Group Limited 聯想集團有限公司**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 0992)**

**US\$500,000,000 3.875 per cent. Notes due 2022 (the "Notes")**

**Issue Price: 99.806 per cent.**

**(Stock Code: 5404)**

**under its US\$ 3,000,000,000 Medium Term Note Programme**

*Joint Lead Managers*

<b>ANZ</b>	<b>Barclays</b>	<b>BNP PARIBAS</b>	<b>BOCOM HK Branch</b>	<b>BofA Merrill Lynch</b>	<b>China Construction Bank (Asia)</b>	<b>Citigroup</b>
<b>Crédit Agricole CIB</b>	<b>DBS Bank Ltd.</b>	<b>Mizuho Securities</b>	<b>Morgan Stanley</b>	<b>MUFG</b>	<b>Société Générale Corporate and Investment Banking</b>	<b>Standard Chartered Bank</b>

*Stablizing Manager*

**Citigroup**

Application has been made by Lenovo Group Limited to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated November 30, 2016 and the pricing supplement dated March 9, 2017. The Notes will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Notes is expected to become effective on or about March 17, 2017.

By Order of the Board of  
**LENOVO GROUP LIMITED**  
**Yang Yuanqing**  
*Chairman and  
Chief Executive Officer*

March 16, 2017

*As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Dr. Tian Suning, Mr. Nicholas C. Allen, Mr. Nobuyuki Idei, Mr. William O. Grabe, Mr. William Tudor Brown, Ms. Ma Xuezheng, Mr. Yang Chih-Yuan Jerry and Mr. Gordon Robert Halyburton Orr.*