閩港控股有限公司
FUJIAN HOLDINGS LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 181)

POSITIVE PROFIT ALERT

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary review of the management accounts of the Group for the year ended 31 December 2016 and the management's estimate, the Group expects to record a profit attributable to owners of the Company for the year ended 31 December 2016 as compared to a loss attributable to owners of the Company for the year ended 31 December 2015.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

This announcement is made by Fujian Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the management accounts of the Group for the year ended 31 December 2016 and the management's estimate, the Group expects to record a profit attributable to owners of the Company for the year ended 31 December 2016 as compared to a loss attributable to owners of the Company for the year ended 31 December 2015. Based on information currently available, the Board considers that such profit is primarily attributable to the increase in the fair value of the Group's investment property according to the valuation performed by the independent qualified professional valuer.

The information contained in this announcement is only based on the preliminary assessment by the Company's management according to the management accounts of the Group, which have not been reviewed nor audited by the Company's auditors. Details of the audited annual results of the Group for the year ended 31 December 2016 are expected to be announced on 24 March 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Fujian Holdings Limited
Chan Tao Ming Alex
Company Secretary

Hong Kong, 17 March 2017

As at the date of this announcement, the Board comprises nine directors, including three executive directors, namely Mr. Wang Xiaowu, Ms. Chen Danyun and Mr. Chen Yang, three non-executive directors, namely Mr. Feng Qiang, Mr Zhang Fan and Mr. Wang Ruilian and three independent non-executive directors, namely Mr. Lam Kwong Siu, Mr. Leung Hok Lim and Mr. Ng Man Kung.

Website : www.fujianholdings.com