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## **AGILE GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 3383)

### **VOLUNTARY ANNOUNCEMENT**

#### **REDEMPTION OF USD700 MILLION 9.875% SENIOR NOTES DUE 2017**

Reference is made to the announcement of Agile Group Holdings Limited (the “**Company**”) dated 14 March 2012 (the “**Announcement**”) in relation to the issuance of USD700 million 9.875% senior notes due 2017 (the “**2012 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of USD700 million of all outstanding 2012 Notes on 20 March 2017 (the “**Maturity Date**”) at the redemption price equal to 100% of the principal amount thereof, being USD700 million, plus accrued and unpaid interest of USD34,562,500 up to but excluding the Maturity Date (the “**Redemption**”). The total redemption price paid by the Company on the Maturity Date is USD734,562,500.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the 2012 Notes will be cancelled and delisted from Singapore Exchange Securities Trading Limited.

By Order of the Board  
**Agile Group Holdings Limited**  
**Lam Ping Yuk**  
*Company Secretary*

Hong Kong, 21 March 2017

*As at the date of this announcement, the Board comprises thirteen members, being Mr. Chen Zhuo Lin\* (Chairman and President), Mr. Chan Cheuk Yin\*\* (Vice Chairperson), Madam Luk Sin Fong, Fion\*\* (Vice Chairperson), Mr. Chan Cheuk Hung\*, Mr. Huang Fengchao\*, Mr. Chen Zhongqi\*, Mr. Chan Cheuk Hei\*\*, Mr. Chan Cheuk Nam\*\*, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Cheung Wing Yui, Edward#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

\* *Executive Directors*

\*\* *Non-executive Directors*

# *Independent Non-executive Directors*