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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GLORY 国瑞
GUORUI PROPERTIES LIMITED
國瑞置業有限公司

*(Incorporated in the Cayman Islands with limited liability
under the name of “Glory Land Company Limited” (國瑞置業有限公司)
and carrying on business in Hong Kong as “Guorui Properties Limited”)
(Stock code: 2329)*

U.S.\$300,000,000 7.00 per cent. Senior Notes due 2020 (the Notes)
(Stock code: 5408)

Joint Global Coordinators

Credit Suisse

Morgan Stanley

Joint Lead Managers and Joint Bookrunners

Credit Suisse

Morgan Stanley

BOC International

**China Merchants
Securities (HK)**

**China Securities
International**

**Haitong
International**

VTB Capital

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Memorandum dated 14 March 2017 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. Such listing and permission to deal in the Notes is expected to become effective on or about 22 March 2017.

21 March 2017

As at the date of this announcement, the Board of Directors of the Issuer comprises Mr. ZHANG Zhongsun, Mr. GE Weiguang, Ms. RUAN Wenjuan and Ms. ZHANG Jin as executive Directors and Mr. LUO Zhenbang, Mr. LAI Siming and Ms. CHEN Jingru as independent non-executive Directors.