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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock code: 5880)

VOLUNTARY ANNOUNCEMENT

This announcement is made by China Shanshui Cement Group Limited (the “**Company**”) on a voluntary basis. Reference is made to the announcements of the Company dated 8 March 2017 and 17 March 2017 relating to, among others, the Proposed CSI Acquisition (the “**Announcements**”). Capitalised terms used herein shall have the same meaning as those defined in the Announcements unless specified otherwise.

It has come to the Company’s attention that there is a press article published on a website in Taiwan on 23 March 2017 (available at <https://money.udn.com/money/story/5641/2361463>) reporting, inter alia, ACC has acquired 154,800 issued share of CSI (“**Purported ACC Acquisition**”).

The Company has subsequently made enquiry with CSI on this matter, to which CSI replied that as at the date of this announcement, CSI has not received any notice nor request for change of its registered members. Therefore, there is so far no proof as to the Purported ACC Acquisition has indeed taken place.

In light of the numerous unsubstantiated information with regard to the Proposed CSI Acquisition in the public domain, the Company will promptly make announcements as soon as it receives reliable information on the matter.

Shareholders, potential investors of the Company and the public are reminded to exercise caution, and are urged to refer only to announcement(s) made by the Company for the updates on the Proposed CSI Acquisition.

By Order of the Board
China Shanshui Cement Group Limited
LIU Yiu Keung, Stephen
Chairman

Hong Kong, 24 March 2017

As at the date hereof, the board of directors of the Company comprises 3 executive directors, namely LIU Yiu Keung, Stephen (YEN Ching Wai, David as his alternate), LI Heping and HWA Guo Wai, Godwin; and 1 non-executive director, namely CHONG Cha Hwa; and 5 independent non-executive directors, namely HO Man Kay, Angela, LAW Pui Cheung, WONG Chi Keung, CHING Siu Ming and LO Chung Hing.