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Further to the Announcement and Notice dated 20 January 2017 and titled “*Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance of Certain Provisions of the Code*” (i.e. the First Announcement), this Announcement is to inform Relevant Investors of the Final Distribution per Unit of the CSI Financials ETF as follows:

Name	Final Distribution	Final Distribution per Unit
CSI Financials ETF	HK\$75,262,320	HK\$13.4397

The Final Distribution for the CSI Financials ETF will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held Units on 1 March 2017 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 24 March 2017, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the Final Distribution from them.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event there is a further distribution after the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.

The Manager will issue further announcements in relation to the Termination Date, as well as the dates for the Delisting and Deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the CSI Financials ETF, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the Final Distribution from them. Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.**

## **iShares Asia Trust (the “Trust”)**

*(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

### **iShares CSI A-Share Financials Index ETF\* (\*This is a synthetic ETF) (Stock Code: 2829) (the “CSI Financials ETF”)**

#### **FINAL DISTRIBUTION ANNOUNCEMENT**

Reference is made to the Announcement and Notice dated 20 January 2017 and titled “*Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance of Certain Provisions of the Code*” (the “**First Announcement**”) and the Announcement dated 3 March 2017 titled “*Announcement Waiver From Strict Compliance of Chapter 11.6 of the Code and Information about the Publication of the Termination Audit Report*” issued by BlackRock Asset Management North Asia Limited (the “**Manager**”), the manager of the Trust and the CSI Financials ETF.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Final Distribution. Relevant Investors, as defined in the First Announcement, mean those investors who held Units after the Last Trading Day, 24 February 2017, and remained so as at 1 March 2017, the Distribution Record Date.

#### **1. Final Distribution amount**

As disclosed in the First Announcement, the Manager will, after having consulted with the CSI Financials ETF’s auditor, declare a Final Distribution for the CSI Financials ETF in respect of the Relevant Investors (i.e. those investors who are holding Units after the Last Trading Day and remain so as at the Distribution Record Date).

On the above basis the Manager, after having consulted the CSI Financials ETF’s auditor and Trustee, has resolved to approve that Final Distribution of the following amount shall be paid in cash by the CSI Financials ETF in the form of a Final Distribution to the Relevant Investors of the CSI Financials ETF:

<b>Name</b>	<b>Final Distribution</b>	<b>Final Distribution per Unit</b>
CSI Financials ETF	HK\$75,262,320	HK\$13.4397

The Final Distribution per Unit was determined on the basis of the Net Asset Value per Unit as of 23 March 2017 and rounded to 4 decimal places. Each Relevant Investor will be entitled to a Final Distribution of an amount equal to the CSI Financials ETF’s then Net Asset Value in proportion to the Relevant Investor’s interest in the CSI Financials ETF as at the Distribution Record Date. As at the date of this Announcement, the CSI Financials ETF does not have any outstanding receivables.

#### **2. Final Distribution payment**

The Final Distribution for the CSI Financials ETF will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units on 1 March 2017 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 24 March 2017, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Final Distribution from them.

No Hong Kong profits tax shall generally be payable by investors in respect of the Final Distribution to the extent of distribution of profits and/or capital of the CSI Financials ETF. For investors carrying on a trade, profession or business in Hong Kong, profits derived from redemption or disposal of Units may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business are sourced in Hong Kong and the Units are revenue assets of the investors.

Investors should consult their professional tax advisers as to their particular tax position.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the CSI Financials ETF, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Final Distribution from them.**

Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the CSI Financials ETF, the termination, Deauthorisation and Delisting and the applicable risk factors and their implications to investors.

### 3. Net Asset Value of the CSI Financials ETF

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of the CSI Financials ETF as at 23 March 2017 was as follows:

Name	Net Asset Value	Net Asset Value per Unit
CSI Financials ETF	HK\$75,262,320	HK\$13.4397

A simple breakdown of the Net Asset Value of the CSI Financials ETF is as follows:

#### CSI Financials ETF

As at 23 March 2017 (HK\$)

#### Assets

Cash and cash equivalents 75,262,320

**Total assets** 75,262,320

#### Liabilities

Accrued expenses and other payables –

**Total liabilities** –

**Net Asset Value** 75,262,320

**Number of Units in issue** 5,600,000

**Net Asset Value per Unit** 13.4397

**Final Distribution per Unit  
(i.e. Net Asset Value per Unit  
rounded to 4 decimal places)** 13.4397

As mentioned in the First Announcement, the Manager will bear all costs and expenses associated with the termination of the CSI Financials ETF (other than normal operating expenses such as transaction costs and any taxes relating to the liquidation of assets of the CSI Financials ETF, that is, the liquidation of CAAPs, which will be borne by the CSI Financials ETF and by extension, its Unitholders). No provision is set aside for such costs and expenses.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event there is a further distribution after the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.

The Manager will update investors by further announcements as soon as practicable as to the timetable in relation to the Termination Date, as well as the dates for the Delisting and Deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3903 2823 during office hours (except Hong Kong statutory holidays) or by email: [iSharesAsiaEnquiry@blackrock.com](mailto:iSharesAsiaEnquiry@blackrock.com).

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**BlackRock Asset Management North Asia Limited**  
as Manager of the Trust and the CSI Financials ETF  
24 March 2017