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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED

CHALCO HONG KONG INVESTMENT COMPANY LIMITED

(incorporated with limited liability in the British Virgin Islands)

(the “**Issuer**”)

USD400,000,000 Senior Perpetual Capital Securities

(the “**Securities**”)

(Stock Code: 5727)

REDEMPTION NOTICE

Pursuant to condition 6(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the Securities set out in schedule 2 to the trust deed in relation to the Securities, the Issuer hereby gives notice that it will redeem the Securities on 28 April 2017 (the “**Call Date**”), in whole but not in part, at the principal amount of the Securities together with any distribution accrued to such Call Date (including any arrears of distribution and any additional distribution amount).

As at the date of this announcement, the outstanding amount of the Securities is US\$400,000,000. Upon redemption of the outstanding amount of the Securities on the Call Date, there will be no further Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the Securities to be delisted.

Subsidiary Guarantors

Name	Jurisdiction of Incorporation
Chalco HongKong Limited	Hong Kong
Blue Sky Resource (Indonesia) Limited	Hong Kong
ChalcoHK South East Asia Investment Limited	Hong Kong
Chalco Energy Holdings Limited	Hong Kong
Chalco Singapore Pte. Ltd.	Singapore
Jointcap International Limited	British Virgin Islands
Winshore Investment Limited	British Virgin Islands

27 March 2017

As at the date of this announcement, the directors of Chalco Hong Kong Investment Company Limited are Li Wangxing and Gao Xingfang.