



27 March 2017

**Voluntary general offer**

**Disclosure of dealings in the shares of Yingde Gases Group Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	24 March	Purchase	18,000	\$6.2600	18,019,000	0.9531%
	2017	Purchase	1,063,500	\$6.2600	19,082,500	1.0093%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The above trade indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral. The price per share indicated is the closing price on the Stock Exchange of Hong Kong Limited on 24 March 2017.