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CHALCO HONG KONG INVESTMENT COMPANY LIMITED

(incorporated with limited liability in the British Virgin Islands)
(the "Issuer")

USD400,000,000 Senior Perpetual Capital Securities

(the "Securities") (Stock Code: 5727)

CLARIFICATION ANNOUNCEMENT

Reference is made to the Redemption Notice dated 27 March 2017. The Call Date specified in the Redemption Notice should be 29 April 2017 instead of 28 April 2017. Save as disclosed herein, all other contents of the Redemption Notice remain unchanged.

Subsidiary Guarantors

Name Jurisdiction of Incorporation

Chalco HongKong Limited	Hong Kong
Blue Sky Resource (Indonesia) Limited	Hong Kong
ChalcoHK South East Asia Investment Limited	Hong Kong
Chalco Energy Holdings Limited	Hong Kong
Chalco Singapore Pte. Ltd.	Singapore
Jointcap International Limited	British Virgin Islands
Winshore Investment Limited	British Virgin Islands

28 March 2017

As at the date of this announcement, the directors of Chalco Hong Kong Investment Company Limited are Li Wangxing and Gao Xingfang.