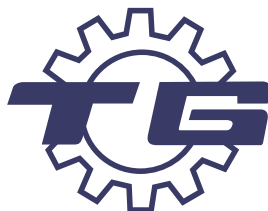


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## **Tiangong International Company Limited**

天工國際有限公司\*

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 826)**

### **OVERSEAS REGULATORY ANNOUNCEMENT INSIDER INFORMATION**

This announcement is issued by Tiangong International Company Limited (the “Company”) pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The “Preliminary Positive Results Alert for Year 2016” announcement published by Jiangsu Tiangong Technology Company Limited (“TG Tech”) (a subsidiary of the Company) on the website of the National Equities Exchange and Quotations System dated 28 March 2017 is attached to this announcement.

On the same day, the Company announced its annual results for the year ended 31 December 2016 containing certain unpublished and unaudited financial information of TG Tech for the year ended 31 December 2016. Set forth in the attachment is the key unaudited financial information of TG Tech for the year ended 31 December 2016 which may constitute inside information of TG Tech. Based on the fact that the audit procedure of TG Tech was substantially completed, the Group does not expect that the audited financial information of TG Tech to be materially deviated from the key financial information set out in the attachment.

The annual report of TG Tech for the year ended 31 December 2016 has yet to be announced. Shareholders and investors are advised to be aware of the investment risks involved, and to exercise caution when dealing in the shares of the Company.

By order of the Board  
Tiangong International Company Limited  
**ZHU Xiaokun**  
*Chairman*

Hong Kong, 29 March 2017

*As at the date of this announcement, the directors of the Company are:*

*Executive Directors: ZHU Xiaokun, WU Suojun, YAN Ronghua and JIANG Guangqing*

*Independent non-executive Directors: GAO Xiang, LEE Cheuk Yin, Dannis and WANG Xue Song*

*\* for identification purpose only*

## Jiangsu Tiangong Technology Company Limited

### Preliminary Positive Results Alert for Year 2016

The Company and the members of the board of directors warrant the truthfulness, accuracy and completeness of the contents of this announcement, and there are no false statements, misleading statements contained herein nor material omissions from this announcement and jointly and severally take responsibility for the truthfulness, accuracy and completeness of the content of this announcement.

#### 1. PRELIMINARY RESULTS FOR THE PERIOD

- (1) Period of the preliminary results: 1 January 2016 to 31 December 2016
- (2) Summary on the preliminary results: Increased Comparatively
- (3) Report on the preliminary results

Unit: in '0,000

Item	This Period (Jan – Dec 2016)	Last Period (Jan – Dec 2015)	Variance
Revenue from operations	25,784.75	19,818.24	30.11%
Profit from operations	2,837.56	1,848.45	53.51%
Total Profit	3,365.17	1,835.20	83.37%
Earnings before interest and tax	3,348.04	1,821.70	83.79%
Net profit attributable to the shareholders of the Company	2,859.78	1,559.88	83.33%
Basic earnings per share (RMB per share)	0.079	0.052	51.92%
Item	31 Dec 2016	31 Dec 2015	Variance
Total assets	59,803.36	45,042.79	32.77%
Total liabilities	6,773.14	7,842.12	-13.63%
Owners' equity attributable to the shareholders of the Company	53,030.22	37,200.68	42.55%
Share capital (in '0,000 shares)	40,500.00	30,000.00	35.00%
Net assets per share attributable to the shareholders of the Company	1.31	1.24	5.65%

Note: Basic earnings per share is calculated using the share capital as at 31 December 2016

## **2. UNAUDITED PRELIMINARY RESULTS**

The preliminary positive results alert is prepared by the Company based on the operating results, which have not been audited by the Company's auditor.

## **3. EXPLANATION ON RESULTS VARIANCE**

The Company achieved a continuous growth in its result for 2016. The main reasons are as follows:

- (1) The continuous improvement in the manufacturing equipment resulted in an increase in the production capacity.
- (2) The more mature sales strategy of the Company enhanced the core competitiveness.

## **4. OTHER EXPLANATORY NOTE**

The preliminary results contained in this announcement is prepared based on the calculation and estimation by the finance department of the Company, which has not been audited by the Company's auditor. Audited financial information will be disclosed in detail in the 2016 annual report of the Company.

The Company's holding company, Tiangong International Company Limited, which is listed on The Stock Exchange of Hong Kong Limited, announced its annual results for the year ended 31 December 2016 on 28 March 2017 containing contain certain unaudited financial information of the Company for the year ended 31 December 2016.

The Board of Directors of  
Jiangsu Tiangong Technology Company Limited  
28 March 2017