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## **Yingde Gases Group Company Limited**

**盈德氣體集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 02168)**

### **CLARIFICATION ANNOUNCEMENT INDEPENDENT BOARD COMMITTEE**

Reference is made to the announcement of Yingde Gases Group Company Limited (the “**Company**”) dated 8 February 2017 in relation to the establishment of the Independent Board Committee (the “**IBC**”) and to the announcement of the Company dated 28 March 2017 regarding the appointment of Mr. David Chan (“**Mr. Chan**”) and Mr. Deng Xipeng (“**Mr. Deng**”) as additional independent non-executive directors of the Company with effect from 27 March 2017 and the composition of the IBC.

The Company wishes to clarify that Mr. Chan and Mr. Deng will not be appointed as additional members of the IBC which has considered, and will consider any updates in relation to, the offers from PAGAC II-2 Limited (“**PAG**”) as announced by PAG on 7 March 2017.

By order of the Board  
**Yingde Gases Group Company Limited**  
盈德氣體集團有限公司  
**Zhongguo Sun**  
*Chairman*

Hong Kong, 29 March 2017

*As at the date of this announcement, the executive directors of the Company are Mr. Zhongguo Sun and Mr. Trevor Raymond Strutt; and the independent non-executive directors of the Company are Mr. Zheng Fuya, Dr. Wang Ching, Mr. Jhi-Ho Mah, Mr. Rawen Zhi Hong Huang, Mr. David Chan and Mr. Deng Xipeng.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*