



洛陽欒川鉬業集團股份有限公司
China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**SUPPLEMENTAL PROXY FORM OF H SHAREHOLDERS FOR
THE 2017 FIRST EXTRAORDINARY GENERAL MEETING TO BE HELD
ON FRIDAY, 14 APRIL 2017 (Note 1)**

I/We ^(Note 2) _____ of _____

(as shown in the register of members of H Shares) being the registered holder(s) of ^(Note 3) _____ H shares of RMB0.20 each in the share capital of China Molybdenum Co., Ltd.* (the "Company"), **HEREBY APPOINT THE CHAIRMAN OF THE MEETING** ^(Note 4) or _____ of _____

as my/our proxy(ies) to attend and act for me/us at the 2017 First Extraordinary General Meeting (the "EGM") (or at any adjournment thereof) to be held at 1:00 p.m. on Friday, 14 April 2017 at the International Conference Room of Mudu-Lee Royal International Hotel at No. 239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the PRC for the purposes of considering and, if thought fit, passing the resolutions as set out in the notice convening the EGM (including any amended notice of EGM and supplemental notice of EGM) and to vote for me/us and in my/our name(s) in respect of the resolutions as indicated below at the EGM (or at any adjournment thereof) and, if no such indication is given, as my/our proxy(ies) thinks fit. Unless otherwise defined, capitalized terms used herein have the same meanings as those defined in the circular of the Company dated 29 March 2017 (the "Circular") and the supplemental circular of the Company dated 30 March 2017 (the "Supplemental Circular").

Please make a mark in the appropriate box to indicate how you wish your vote to be cast on a poll ^(Note 5).

SPECIAL RESOLUTIONS		FOR ^(Note 5)	AGAINST ^(Note 5)	ABSTAIN ^(Note 5)
1.	"To consider and approve the "Resolution in relation to the investment cooperation [#] with BHR and its shareholders or the shareholders of its shareholders at the Tenke Fungurume mining area"."			
2.	"To consider and approve the "Resolution in relation to seeking a mandate from the Shareholders to authorise the Board with full discretion to deal with the investment cooperation [#] between the Company, BHR and its shareholders or the shareholders of its shareholders at the Tenke Fungurume mining area"."			
ORDINARY RESOLUTION				
3.	"To consider and approve the "Resolution in relation to the purchase of liability insurance for Directors, supervisors and senior management"."			
SPECIAL RESOLUTION				
4.	"To consider and approve the "Resolution in relation to introducing new shareholders to BHR Newwood Investment Management Limited for the investment cooperation [#] in the Tenke Fungurume mining area"."			
ORDINARY RESOLUTION				
5.	"To consider and approve the "Resolution in relation to "Profit distribution plan for the year 2016" of the Company"."			

[#] (investment cooperation means the Cooperation Arrangement, the acceptance and exercise of the Call Option together with the provision of assistance in securing the Syndicated Loans (including a guarantee), the grant of the Put Option together with the provision of assistance in securing the Syndicated Loans (including a guarantee) together with the transactions contemplated thereunder as stipulated and defined in the Circular. Shareholders are advised to refer to the section headed "Letter from the Board" of the Circular for further information.)

Date: _____ 2017

Signature(s) ^(Note 6): _____

Notes:

1. **IMPORTANT: YOU SHOULD FIRST REVIEW THE CIRCULAR, SUPPLEMENTAL CIRCULAR AND ANNOUNCEMENT DATED 30 MARCH 2017 OF THE COMPANY TO WHICH THE EGM RELATES AND CONTAINS FURTHER INFORMATION OF ABOVE RESOLUTIONS, THE CIRCULAR AND THE SUPPLEMENTAL CIRCULAR WERE DESPATCHED TO SHAREHOLDERS ON 29 MARCH 2017 AND 30 MARCH 2017 RESPECTIVELY, BEFORE APPOINTING THE PROXY.**
2. Please insert full name(s) (in Chinese or English) and address(es) (as shown in the register of members of H Shares) in **BLOCK CAPITALS**.
3. Please insert the number of H shares registered in your name(s) to which this Supplemental proxy form (the “**Supplemental Proxy Form**”) relates. If no number is inserted or the number inserted is more than the number of H shares registered in your name(s), the Supplemental Proxy Form will be deemed to relate to all the H shares registered in your name(s).
4. If any proxy other than the Chairman of the Meeting is preferred, please strike out the words “**THE CHAIRMAN OF THE MEETING**” and insert the name and address of the proxy desired in the space provided. An H Shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be an H Shareholder of the Company but must attend the EGM in person to represent you. **ANY ALTERATION MADE TO THE SUPPLEMENTAL PROXY FORM MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
5. **IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, PLEASE TICK (“✓”) IN THE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST A RESOLUTION, PLEASE TICK (“✓”) IN THE BOX MARKED “AGAINST”. IF YOU WISH TO ABSTAIN FROM VOTING OR WAIVE THE RIGHT TO VOTE ON A RESOLUTION, PLEASE TICK (“✓”) IN THE BOX MARKED “ABSTAIN”.** If you have more than one voting intention on certain resolution, the sum of the votes cast shall be equal to the number of H shares registered in your name(s) to which the Supplemental Proxy Form relates. If the sum of the votes cast is less than the number of H shares registered in your name(s) to which the Supplemental Proxy Form relates, the difference shall be regarded as abstention votes. If the sum of the votes cast is more than the number of H shares registered in your name(s) to which the Supplemental Proxy Form relates, all the votes cast on such resolution shall be regarded as abstention votes. Any abstention vote shall be counted in the total number of votes cast for the purposes of calculating the result of that resolution. If no direction is given, your proxy will vote at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution properly put to the EGM other than those referred to in the notice, amended notice and the supplemental notice convening the EGM.
6. The Supplemental Proxy Form must be signed by you or your attorney duly authorised in writing. In the case of a corporation, the same must be either under its common seal or under the hand of its director(s) or duly authorised attorney(s). If the Supplemental Proxy Form is signed by an attorney of an H Shareholder, the power of attorney authorising that attorney to sign or other authorisation document must be notarized.
7. In order to be valid, the Supplemental Proxy Form together with the power of attorney or other authorisation document (if any) must be deposited at the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, the address of which is set out in note 8 below, not less than 24 hours before the time fixed for holding the EGM (i.e. not later than 1:00p.m. on Thursday, 13 April 2017) or any adjournment thereof (as the case may be).
8. The address and contact details of the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, are as follows:
17M Floor, Hopewell Centre
183 Queen’s Road East, Wanchai
Hong Kong
Telephone No.: (+852) 2862 8555
Facsimile No.: (+852) 2865 0990/(+852) 2529 6087
9. **IMPORTANT: AN H SHAREHOLDER WHO HAS ALREADY LODGED THE PROXY FORM SENT ON 25 JANUARY 2017 (THE “FRIST PROXY FORM”) AND/OR THE PROXY FORM SENT ON 29 MARCH 2017 (THE “AMENDED PROXY FORM”), SHOULD NOTE THAT:**
 - (i) If no Supplemental Proxy Form is lodged with the Company’s H Share registrar, the First Proxy Form (if no Amended Proxy Form is lodged) or the Amended Proxy Form (if lodged), if correctly completed, will be treated as a valid proxy form lodged by him/her. The proxy so appointed by the H Shareholder will be entitled to cast the vote at his/her discretion or to abstain from voting on any resolution properly put to the EGM except for those resolutions to which the Shareholder has indicated his/her voting direction in the First Proxy Form (if no Amended Proxy Form is lodged) or the Amended Proxy Form (if lodged).
 - (ii) If the Supplemental Proxy Form is lodged with the Company’s H Share registrar 24 hours prior to the time appointed for holding the EGM (i.e. not later than 1:00p.m. on Thursday, 13 April 2017) (the “**Closing Time**”), the Supplemental Proxy Form, if correctly completed, will revoke and supersede the First Proxy Form (if no Amended Proxy Form is lodged) or the Amended Proxy Form previously lodged by him/her. The Supplemental Proxy Form will be treated as a valid proxy form lodged by the H Shareholder.
 - (iii) If the Supplemental Proxy Form is lodged with Company’s H Share registrar after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the proxy appointment under the Supplemental Proxy Form will be invalid. The proxy so appointed by the H Shareholder under the First Proxy Form (if no Amended Proxy Form is lodged) or the Amended Proxy Form (if lodged), if correctly completed, will be entitled to vote in the manner as mentioned in (i) above as if no Supplemental Proxy Form was lodged with the Company’s H Share registrar. Accordingly, H Shareholders are advised to complete the Supplemental Proxy Form carefully and lodge the Supplemental Proxy Form with the Company’s H Share registrar before the Closing Time.
10. An H Shareholder or his/her/its proxy should produce proof of identity when attending the EGM. If a corporate shareholder appoints its legal representative to attend the EGM, such legal representative shall produce proof of identity and a copy of the resolution of the board of directors or other governing body of such H Shareholder appointing such legal representative to attend the EGM.
11. Completion and delivery of the First Proxy Form, the Amended Proxy Form and the Supplemental Proxy Form will not preclude you from attending and voting at the EGM if you so wish.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy’s (or proxies’) name(s) and address(es) is on a voluntary basis for the purposes of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the EGM (the “**Purposes**”). We may transfer your and your proxy’s (or proxies’) name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to the Company and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy’s (or proxies’) name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. You/your proxy (or proxies) has/have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by either of the following means:

By mail to: Personal Data Privacy Officer
Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong

By email to: hkinfo@computershare.com.hk

* For identification purposes only