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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



英皇集團(國際)有限公司*
Emperor International Holdings Limited

(incorporated in Bermuda with limited liability)

(Stock Code: 163)

US\$200,000,000

5.00 per cent. notes due 2022

(Stock Code: 5410)

and

HK\$800,000,000

4.70 per cent. notes due 2022

(Stock Code: 5411)

(together, the "Notes")

**to be issued pursuant to its US\$1,000,000,000
Medium Term Note Programme**

Managers



BNP PARIBAS



中銀國際
BOC INTERNATIONAL



交通銀行
BANK OF COMMUNICATIONS



中国建设银行(亞洲)
China Construction Bank (Asia)



英皇證券
Emperor Securities



國泰君安國際
GUOTAI JUNAN INTERNATIONAL



工銀亞洲

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 22 December 2016 as supplemented by the Pricing Supplements dated 23 March 2017 in respect of the Notes. The listing of the Notes is expected to become effective on 31 March 2017.

Hong Kong, 30 March 2017

As at the date hereof, the board of directors of the Company comprises:-

Non-Executive Director: Ms. Luk Siu Man, Semon (Chairperson)

Executive Directors: Mr. Wong Chi Fai / Ms. Fan Man Seung, Vanessa /
Mr. Cheung Ping Keung

Independent Non-Executive Directors: Ms. Cheng Ka Yu / Mr. Wong Tak Ming, Gary / Mr. Chan Hon Piu

* for identification purposes only