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SHANGHAI MIN

Xiao Nan Guo Restaurants Holdings Limited

小南國餐飲控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3666)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2016**

Reference is made to the announcement dated 27 March 2017 issued by Xiao Nan Guo Restaurants Holdings Limited in relation to the audited consolidated annual results of the Group for the year ended 31 December 2016 (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the **Announcement**.

The Board would like to clarify an inadvertent clerical error in the **Announcement** regarding the “profit attributable to ordinary equity holders of the Company used in the basic earnings per share calculation” of RMB34,977,000 as stated on page 18 of the **Announcement**. This amount should be RMB34,975,000 instead.

Save as disclosed above, all other information in the **Announcement** shall remain unchanged.

By order of the Board
Xiao Nan Guo Restaurants Holdings Limited
WANG Huimin
Chairlady

Hong Kong, 31 March 2017

As at the date of this announcement, the executive directors of the Company are Ms. WANG Huimin, Ms. WU Wen and Ms. ZHU Xiaoxia; the non-executive directors of the Company are Ms. WANG Huili, Mr. WENG Xiangwei and Mr. WANG Hairong; and the independent non-executive directors of the Company are Dr. WU Chun Wah, Mr. LUI Wai Ming and Mr. LIN Lijun.