

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bel Global Resources Holdings Limited
Date Submitted	03/04/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>761</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding r	nonth			
Increase/(decrease)	1				
Balance at close of	the month				

## 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of p	preceding	nonth		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000,000** 

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,625,867,366			
Increase/ (decrease) during the month	0			
Balance at close of the month	3,625,867,366			

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	(Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement de	uning the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and —		Movement d	uring the month		- issuer issued during	issuer which may be
class of shares						issued pursuant thereto
issuable	Cuentad	Exercised	Concelled	Langed		
	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. N/A						
( / / )						
shares						
(Note 1)						
( )						
2						
2.						
( / / )						
shares						
(Note 1)						
3.N/A						
$\frac{J.IV/A}{(1 + 1)}$						
( / / )						
shares						
(Note 1)						
			Total A (Or	dinary shares)	0	
				erence shares)		
			(Piel		N/A	
				(Other class)	N/A	
Total funds raised duri	ing the month	from exercise	of			
options (HK\$)	C I			N/A		
-F (+)				- 1/ - =		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.		)				
	-					
( / / )		<u> </u>				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)3.	( / /	)				
<u> </u>	-					
		·				
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.	_					
	-					
( / / )						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
· · · · · · · · · · · · · · · · · · ·	, · · · ·					
		Total		nary shares) <u>0</u> ence shares) N/A		-
				Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Tranche 1 Convertible	outstanding	montin	montin	montin	thereto	month
Bonds						
	HKD	128,651,000	0	128,651,000	0	214,418,333
Stock code (if listed)		120,001,000	0	120,001,000	0	211,110,333
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	0.6					
EGM approval date						
(if applicable) (dd/mm/yyyy))	( 7/1 / 200	<b>9</b> )				
2. Tranche 2 Convertible	( //1 / 200	8)				
Bonds						
Donus						
	HKD	132,750,000	0	132,750,000	0	221,250,000
Stock code (if listed)		152,750,000	0	152,750,000	0	221,250,000
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	0.6					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(7 / 1 / 2008	)				
3. N/A	(7 7 1 7 2000					
0. 1011						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( 1 1	)				
4. N/A		/				
Stock code (if listed)						
Class of shares	-					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		/	Total C. (Ordi	inary shares)	N/A	
				rence shares)	N/A	-
				(Other class)	N/A	-
				· · · ·		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
5. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )		_		
1.	Rights issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )		_		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary share	<u>/</u>		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

		For Main Board and GEM listed issuers					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	<b>N</b> T / A
						<u>N/A</u>	<u>N/A</u>

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A
	N/A
	<u>N/A</u>
N/A	<u>N/A</u>
<u>N/A</u>	N/A
res) N/A	
	_
)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by:	Li Wing Tak
Sublittled by.	
FE1 1	
Title:	Company Secretary
(Dimentan Can	
(Director, Sec	retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.