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GOLDIN PROPERTIES
高銀地產

GOLDIN PROPERTIES HOLDINGS LIMITED

高銀地產控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 283)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

This announcement is made pursuant to Rule 2.1 of the Code on Takeovers and Mergers published by the Securities and Futures Commission.

Reference is made to the joint announcement of Goldin Properties Holdings Limited (the “**Company**”) and Silver Starlight Limited dated 29 March 2017 (the “**Joint Announcement**”) in relation to, among other things, the proposed privatisation of the Company by way of the Offers. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Joint Announcement.

The Board hereby announces that Investec Capital Asia Limited (“**ICAL**”), a corporation licensed to carry out Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO, has been appointed as the independent financial adviser of the Company to advise the Independent Board Committee in relation to the Offers and such appointment has been approved by the Independent Board Committee.

The letter of advice of ICAL will be included in the Composite Document to be despatched to the Shareholders and the Option Holders in due course.

By order of the Board
Goldin Properties Holdings Limited
Chan Suk Yin
Company Secretary

Hong Kong, 3 April 2017

As at the date of this announcement, the Board comprises four executive Directors, being Mr. Pan Sutong (Chairman & Chief Executive Officer), Mr. Zhou Xiaojun, Mr. Ting Kwang Yuan, Edmond and Mr. Li Huamao, and three independent non-executive Directors, being Mr. Lai Chi Kin, Dr. Ng Lai Man, Carmen and Dr. Cheng Kwan Wai.

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.