

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	Boshiwa	International Holdi	ng Limited	
Date Submitted	03/04/20	17		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1698</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	200,000,000,000	HK\$0.0005	HK\$100,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the month	-	200,000,000,000	HK\$0.0005	HK\$100,000,000
(2) Stock code : N/A	Descrip	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

31/03/2017

Stock code : <u>N/A</u> Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,075,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	2,075,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share C	ption Schemes	of the Issuer)				
Particulars of share option scheme including EGM approval					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
date	·	Movement durin	g the month		month pursuant	pursuant thereto
(dd/mm/yyyy) and class					thereto	as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		monui
Share options	<u> </u>	2.10101000		<u> </u>		
granted on 28/09/2011						
under the share option						
scheme approved and						
adopted on 08/09/2010						
at an exercise price of						
HK\$4.3 per share						
ordinary shares	Nil	Nil	Nil	Nil	Nil	27,290,000*
(Note 1)				-		
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
(Note 1)						
(Note 1)		т	Total A. (Ordi	nory choroc)	Nil	
		1		ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised during the	month from av	raisa of antions		onici ciass)	11/Λ	
(State currency)	month Hom ext	reise of opnous		N/A		
(State Surreiney)				11/11		

Warrants to Issue Shares of the Is	suer which are to be List	ted			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)		se of di	xercised uring the month	Nominal value at close of the month	pursuant thereto	close of the month
1.	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	- -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.	(/ /)					
<u></u>	- -					
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordir	nary shares)	N/A	
		rotar D.		ence shares)	N/A	•
			((Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	_ _ 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
4.	_ _ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordin	acury chauses)	NI/A	
				ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_	
(/ /) shares (Note 1)	-	
2	-	
(/ /) shares (Note 1)	-	
		-
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable (Note 1) 1. Rights issue At price: State currency State (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) Class of shares issuable (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) Class of shares issuable (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	shares of issuer issued during				Issued Share Capital	Type of Issue	
1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy)					Class of shares issuable		Type of Issue	
At price: currency date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note I) 1. Sue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//)								
Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency			/ /)	(Rights issue	1.
2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (/			/ /)	(
2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Issue and allotment (/ /) (Note 1) ESM approval date: (/ /) EGM approval date: (/ /)								
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) J. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				e -				
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)			· / / ·)	(Open offer	2.
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy)			, / /)	(EGM approval date:			
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)				e -				
(dd/mm/yyyy)			/ /)	(At price : State currency	Placing	3.
Class of shares issuable			/ /)	(
Class of shares issuable								
(Note 1)				e -				
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)			, / /)	(Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			/ /)	(EGM approval date:			

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			S	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-5/2					
		Class of shares issuab (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuab	le	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary sl	hares) N/A	
			(Preference sl			
			(Other			
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1) N	il
				(2) N	/A
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N.	/A
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Tot	al of A to E):		N	/A
(T	hese figures should be the same as the relevant figur	es under II above ("Mo	vements in Is	sued .	Share Capital",).)

Remarks (if any):

*The share options granted shall vest in the proposed grantees in accordance with the timetable below with a 10-year exercise period (for this purpose, the date or each such date on which the share options are to vest being hereinafter referred to as a "Vesting Date"):

<u>Vesting Date</u>	Percentage of share options to vest
first anniversary of the date of grant	33% of the total number of share options granted
second anniversary of the date of grant	33% of the total number of share options granted
third anniversary of the date of grant	34% of the total number of share options granted

Submitted by: Stephen Liu Yiu Keung

Title: <u>Joint Provisional Liquidator</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.