

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/03/2017			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Asia Coa	l Limited			
Date Submitted	03/04/20	17			
I. Movements in Authorised Sh	nare Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>835</u>	_Descript	tion :	Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth	300,000,000,000	HK\$0.01	HK\$3,000,000,000	
Increase/(decrease)		0		0	
Balance at close of the month	-	300,000,000,000	HK\$0.01	HK\$3,000,000,000	
(2) Stock code :	_Descript	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month	-				

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	9,607,753,752					
Increase/ (decrease) during the month	0					
Balance at close of the month	9,607,753,752					

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date	]	Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and				-	-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2007						
Share Option						
Scheme						
(28/09/2007)						
Ordinary shares	0	0	0	0	0	40,060,000
( <i>Note 1</i> )						
2.						
( / / )						
shares						
(Note 1)						
3.						
shares						
I -						
(Note 1)		~	. 1	1 \		
		To	tal A. (Ordin			
			,	nce shares)		
			(0	Other class)	N/A	
Total funds raised duri	ng the month	from exercise of	f			
options (State currency				0		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 2. / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i	nto Shares of the I	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	<u> </u>					
	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
SGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
<del>1.</del>						
	<u> </u>					
0. 1. 1. (22						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi	inary shares) rence shares)	N/A N/A	-
				(Other class)	N/A N/A	-
			•	· · · · · · · · · · · · · · · · · · ·		_

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1	thereto	us at close of the month
1		
( / / )		
shares (Note 1)		
2		
shares (Note 1)		
3.		
<u> </u>		
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
(Other class)	11/11	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant month thereto as at close of the pursuant Type of Issue thereto month Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		a					
		Class of shares issuable (Note 1)			_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		SGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable (Note 1)			_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		SGM approval date: (dd/mm/yyyy)	( /	/	)		
		Total E. (C	Ordina	rv ch	narec)	N/A	
			eferen	ice sh	nares)	N/A	_
			(O	ther	class)	N/A	
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):		(1)		0
					(2)	·	
Т	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	E):				N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	y):	
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Submitted by:	CHAN Kwong Leung, Eric	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.