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**吉林奇峰化纖股份有限公司**

**JILIN QIFENG CHEMICAL FIBER CO., LTD.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 549)**

**NOTICE OF H SHARE CLASS MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the “**Meeting**”) of Jilin Qifeng Chemical Fiber Co., Ltd (the “**Company**”) will be held at 9:30 a.m. on Friday, 19 May 2017 at the meeting room of 6th Floor, No. 516-1, Jiuzhan Street, Jilin City, Jilin Province, the People's Republic of China, for the purposes of considering and, if thought fit, passing (with or without modifications), the following resolutions. Unless otherwise indicated, capitalised terms used herein shall have the same meaning as those defined in the composite offer and response document of the Company dated 3 April 2017:

**AS SPECIAL RESOLUTIONS**

**“THAT**

- (a) the voluntary withdrawal of the listing of the H Shares from the Stock Exchange, be and is hereby approved; and
- (b) any director of the Company be and is hereby authorised to take such other action and execute such documents or deeds as he may consider necessary or desirable for the purpose of implementing the voluntary withdrawal as referred to in paragraph (a) above.”

Jilin City, Jilin Province, the PRC, 3 April 2017

By order of the Board of  
**Jilin Qifeng Chemical Fiber Co., Ltd\***  
**Song Dewu**  
*Chairman*

*Notes:*

1. Any shareholder of the Company (the “**Shareholder**”) entitled to attend and vote at the H Share Class Meeting is entitled to appoint another person as his proxy to attend and vote on his behalf in accordance with the articles of the Company. A Shareholder who is the holder of two or more shares of the Company (the “**Shares**”) may appoint more than one proxy to attend on the same occasion. A proxy need not be a Shareholder.
2. A form of proxy for use at the H Share Class Meeting is enclosed. In order to be valid, the form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, must be lodged with the Company's H Shares registrar in Hong Kong, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong not less than 24 hours before the time appointed for holding the H Share Class Meeting or any adjournment thereof.

3. Where there are joint registered holders of any Share(s), any one of such joint holders may attend and vote at the H Share Class Meeting, either in person or by proxy, in respect of such Share(s) as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the H Share Class Meeting or any adjourned meeting thereof (as the case may be), the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
4. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the H Share Class Meeting or any adjournment thereof if he/she so desires. If a Shareholder attends the H Share Class Meeting after having deposited the form of proxy, his/her form of proxy will be deemed to have been revoked.
5. Shareholders who intend to attend the H Share Class Meeting should complete and return the reply slip in writing by hand or by post to the Company's H Shares registrar in Hong Kong before Friday, 28 April 2017.

The name and address of the Company's H Shares registrar in Hong Kong is as follows:

Boardroom Share Registrars (HK) Limited  
31/F, 148 Electric Road  
North Point  
Hong Kong

6. The holders of H shares of the Company should note that the register of members of the Company will be closed from Tuesday, 18 April 2017 to Friday, 19 May 2017 (both days inclusive), during which period no transfer of H Shares can be registered. In order to qualify to attend and vote at the H Share Class Meeting, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's H Shares registrar in Hong Kong, no later than 4:30 p.m. on Thursday, 13 April 2017.
7. Voting of all resolutions as set out in this notice will be by poll in accordance with Rule 13.39(4) of the Listing Rules.

*\* The Company is registered as a non-Hong Kong company under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under the English name "Jilin Qifeng Chemical Fiber Co., Ltd."*

*As at the date of this notice, the executive Directors are Mr. Song Dewu, Mr. Yang Xuefeng and Mr. Pan Xianfeng, the non-executive Directors are Ms. Pang Suet Mui, Mr. Wu Song, Mr. Jiang Junzhou, and Mr. Ma Jun, and the independent non-executive Directors are Mr. Li Yanxi, Mr. Jin Jie, Mr. Lv Xiaobo, and Ms. Zhu Ping.*