Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MIDAS

勤達集團國際有限公司*

Midas International Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1172)

DATE OF BOARD MEETING
PROPOSAL TO APPROVE THE DECLARATION AND PAYMENT OF A SPECIAL DIVIDEND

Reference is made to the circular (the "**Circular**") of Midas International Holdings Limited (the "**Company**") dated 8 March 2017 in relation to, among other things, (i) the sale and purchase of the entire equity interest in, and the assignment of shareholder's loan to, Fortune Wealth Consortium Limited; and (ii) the transfer of the entire equity interests in, and the assignment of shareholders' loans to, the property companies. Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the Circular.

As set out in the "Letter from the Board" contained in the Circular, the Proposed Transaction would allow the Company the opportunity to consider the payment of a special cash dividend to its shareholders after Completion. The Board hereby announces that Completion has taken place on 31 March 2017 and a Board meeting of the Company will be held at 25th Floor, Alexandra House, 18 Chater Road, Central, Hong Kong on Wednesday, 19 April 2017 for the purposes of, among other matters, considering the recommendation, declaration and payment of a special dividend.

A further announcement will be made after the Board meeting to set out the details of the special dividend, if approved by the Board.

As the special dividend may or may not be approved by the Board at the Board meeting, shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board of
Midas International Holdings Limited
Richard Hung Ting Ho
Chairman

Hong Kong, 5 April 2017

* *For identification purpose only*

As at the date of this announcement, Mr. Richard Hung Ting Ho, Mrs. Candy Kotewall Chuang Ka Wai, Mr. Geoffrey Chuang Ka Kam and Mr. Wong Chi Sing are the executive directors of the Company, Mr. Dominic Lai is a non-executive director of the Company, and Mr. Abraham Shek Lai Him, Dr. Eddy Li Sau Hung and Mr. Yau Chi Ming are the independent non-executive directors of the Company.