

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/03/2017				
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Date Submitted	China Ma	aple Leaf Educationa	al Systems Lim	ited	
I. Movements in Authorised					
1. Ordinary Shares					
(1) Stock code : <u>01317</u>	Descrip	otion:	Ordinary S	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedi	ng month	4,000,000,000	US\$0.001	US\$4,000,000	
Increase/(decrease)	-	-	-	<u>-</u>	
Balance at close of the mor	nth _	4,000,000,000	US\$0.001	US\$4,000,000	
(2) Stock code : N/A	Descrip	otion:	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedi	ng month				
Increase/(decrease)	-		-		
Balance at close of the mor	nth _				

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		=	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	nd of the month		IS\$4,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,360,750,671	N/A	N/A	N/A
Increase/ (decrease) during the month	100,000	N/A	N/A	N/A
Balance at close of the month	1,360,850,671	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme adopted on 01/04/2008 Ordinary shares Nil Nil Nil 1,007 Nil 175,709 (Note 1) 2. Post-IPO Share Option Scheme adopted on 10/11/2014 Ordinary shares Nil 100,000 Nil 200,000 100,000 100,000 (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) 100,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$440,000

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
J. 1V/A						
(/ /) Stock code (if listed)						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
4. N/A	(, , ,	,				
		·				_
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ry shares)	N/A	_
			(Preference	ce shares)	N/A	-
			(Of	ther class)	N/A	-

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
_						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)			_	-	. ———	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A N/A	_
			(0			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орш	ons (other than under Share Option Schemes)		
	I particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	pplicable, and class of shares issuable:		
1.	RSU Scheme adopted on 10/11/2014		
		.	
	Ordinary shares (Note 1)	Nil	Nil
2.	Specific mandate to the board of directors to grant the		
	options to Hong Kong Zhixin Financial News Agency Ltd.		
	was given by the shareholders of the Company on		
	24/08/2015. No option has been granted under the specific		
	mandate as at close of the month.		
		N1/A	N1/0
	Ordinary shares (Note 1)	N/A	N/A
2	Deference is made to the announcement of the Company		
3.	Reference is made to the announcement of the Company		
	dated 5 February 2017. Terms used herein shall have the		
	same meanings as those defined in the said announcement.		
	On 5 February 2017, the Purchaser, a wholly-owned		
	subsidiary of the Company, and the Vendors entered into the		
	Agreements, pursuant to which the Purchaser conditionally		
	agreed to acquire and the Vendors conditionally agreed to		
	sell in aggregate 47.5% of the equity interest in the Target		
	Company for an aggregate consideration of RMB77,915,000		
	(subject to any adjustment), which will be satisfied by the		
	allotment and issue of an aggregate of 18,636,733		
	Consideration Shares by the Company under the General		
	Mandate at the Issue Price of HK\$4.732. Completion of the		
	Acquisition is subject to the fulfilment or waiver of the		
	conditions precedent set out in the Agreements.		
		N .111	40.000.700
	Ordinary shares (Note 1)	Nil	18,636,733
	Total D. (Ordinam shares)	NI/A	
	Total D. (Ordinary shares)	N/A N/A	
	(Preference shares)	N/A N/A	
	(Other class)	IN/A	

Ot	Type of leave		·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				the month
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33/1111//93/9/)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares	· 			the month
				issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14//	14// \
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33, , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			IWA	IN/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share: (Preference share: (Other class	s) N/A	
То	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)100	,000
		(2) _N	/A
To	otal increase / (decrease) in preference shares d	during the month (i.e. Total of A to E):	N	/A
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to		/A
(7	These figures should be the same as the relevant apital").)	nt figures under II above ("Movements		

Remarl	ks (if any):	
Submit	ted by: Chan Wai Ling	-
Title:	Company Secretary	-
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.