

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited			
	nina Huishan Dairy Holding /04/2017	gs Company L	imited	
Date Submitted 00,	/04/2017			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>06863</u> D	Description:	HUISHAN	I DAIRY	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	h 20,000,000,000	0.10	2,000,000,000.00	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	20,000,000,000	0.10	2,000,000,000.00	
(2) Stock code : N/A D	Description:	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	h			
Increase/(decrease)				
Balance at close of the month				

31/03/2017

Stock code :	N/A	Description :		N/A	A
		No. of pref share	erence	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding 1	month			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
3. Other Classes of Stock code :	Shares N/A	Description :		N/A	A
		Description :  No. of o classes of :	ther	N/A Par value (State urrency)	A Authorised share capital (State currency)
	N/A	No. of o	ther	Par value (State	Authorised share capital
Stock code :	N/A	No. of o	ther	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	13,476,487,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	13,476,487,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	are Option Schemes of the Issuer)  Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 05/09/2013 Exercise Price						
HK\$2.67 Ordinary shares	Nil	Nil	Nil	3,262,500	Nil	669,048,500
(Note 1)	INII	1111		3,202,300	INII	009,048,300
2.  ( / / )  shares (Note 1)						
3.						
( / / ) shares						
(Note 1)			T . 1 A . (O	1. 1	<b>&gt;</b> 7'1	
				dinary shares) erence shares)	Nil N/A	
			(Tier	(Other class)	N/A	
Total funds raised during (State currency)	g the month fro	m exercise of o	ptions	Nil Nil		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. N/A		
( / / )		
shares (Note 1)		
3. N/A		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	
	•	

	ier vio rements	in Issued Share Capital			is	o. of new shares of ssuer issued during he month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	- IVA
			Class of shares issuable (Note 1)		=		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	`		
			EGM approval date: (dd/mm/yyyy)	( / /	,	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)		-		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N∨A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend At p	rice : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/4
						N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							1011
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration At p	rice : State currency	Issue and allotment — date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			••••			N/A	N/A

						issuer the mo	new shares of issued during onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issua (Note 1)	ible			
9.	Capital reorganisation	ı		Issue and allotment date : (dd/mm/yyyy)	( / / )			
				EGM approval date: (dd/mm/yyyy)	( / / )			
							N/A	N/A
				Class of shares issua (Note 1)	able			
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )			
				EGM approval date: (dd/mm/yyyy)	( / / )		N/A	N/A
				Total E.	(Ordinary shar (Preference shar (Other cla	es)	N/A N/A N/A	
Т	otal increase / (	decrease) in	n ordinary share	s during the month (i.e. Total	of A to E):	(1)	Ni	il
						(2)	N/.	A
T	otal increase / (	decrease) ir	n preference sha	res during the month (i.e. Tot	al of A to E):		N/	A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notas

## *Notes*:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.