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TIANHE CHEMICALS GROUP LIMITED

天合化工集團有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1619)

VOLUNTARY ANNOUNCEMENT CLARIFICATION OF MEDIA REPORT

This clarification announcement is published on a voluntary basis by Tianhe Chemicals Group Limited (the “**Company**”).

The Company noted that recently there was a media report on television suggesting “...certain companies listed in Hong Kong were uncovered for financial irregularities, including Tianhe Chemicals, whose suspension of trading of shares has been directed by the Securities and Futures Commission.” (…部分企業更被揭發財務造假，包括在香港上市、被證監會勒令停牌的天合化工)。

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the above statement is factually incorrect and misleading.

As disclosed in the Company’s announcement on 26 March 2015, the suspension of trading in the shares of the Company was voluntarily requested by the Company as a result of the delay in the publication of 2014 Annual Results. Consequently, a forensic investigation was conducted on the audit issues which caused the delay. As disclosed in the Company’s announcement dated 11 January 2017, the forensic investigation had been completed and the major findings and the conclusion of the forensic investigation had also been published in the Company’s announcement dated 31 October 2016.

In relation to the other resumption conditions imposed by the Stock Exchange, as mentioned in the Company’s announcement dated 30 March 2017, (i) the Internal Control Review Report had been signed and submitted to the Stock Exchange; (ii) the draft 2014 Annual Results announcement had been submitted to the Stock Exchange for its review and approval; and (iii) the Company understood the Stock Exchange has been reviewing those information in totality. For details and latest development of the resumption progress, please refer to the Company’s announcement published on 30 March 2017.

The Company reminds the shareholders and potential investors of the Company that they should refer to the announcements published on the respective websites of the Stock Exchange and the Company for information relating to the Group. Shareholders and potential investors of the Company are advised to be cautious when dealing in the shares of the Company.

The Company will publish further announcement(s) on any material development on the fulfilment of the Resumption Conditions as well as any other material information as and when appropriate.

At the request of the Company, trading in the Company's shares on the Stock Exchange has been suspended with effect from 1:01 p.m. on 26 March 2015 and will continue to be suspended until further notice.

By order of the Board of Directors
Tianhe Chemicals Group Limited
WEI Qi
Chairman and Executive Director

Hong Kong, 10 April 2017

As at the date of this announcement, the Board of Directors of the Company comprises WEI Qi, WEI Xuan, Joseph LEE and JIANG Po, as executive Directors; Homer SUN, as non-executive Director; LOKE Yu (alias LOKE Hoi Lam), CHAN Kin Sang and XU Xiaodong, as independent non-executive Directors.