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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

APPOINTMENT OF AUDITORS

The Board announces that HLM has been appointed as the new auditors of the Group with effect from 12 April 2017 to fill the casual vacancy following the resignation of HLB and to hold office until the conclusion of the next annual general meeting of the Company.

Reference is made to the announcement of Mega Expo Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) dated 31 March 2017 in relation to the resignation of auditors.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that HLM CPA Limited (“**HLM**”) has been appointed as the new auditors of the Group with effect from 12 April 2017 to fill the causal vacancy following the resignation of HLB Hodgson Impey Cheng Limited (“**HLB**”) and to hold office until the conclusion of the next annual general meeting of the Company.

By the order of the Board
Mega Expo Holdings Limited
Yau Yan Ming Raymond
Company Secretary

Hong Kong, 12 April 2017

As at the date of this announcement, the Board comprises Mr. Ge Jin, Mr. Deng Zhonglin, Ms. Zhang Jun and Mr. Lu Linyu as executive Directors; Mr. Choi Hung Fai, Mr. Yang Bo and Mr. Tsang Wing Ki as independent non-executive Directors.