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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



### JINGRUI HOLDINGS LIMITED

景瑞控股有限公司\*

(the “Issuer”)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01862)**

**US\$400,000,000 7.75% Senior Notes due 2020 (the “Notes”)**

**(Stock Code: 5419)**

### JOINT BOOKRUNNERS AND JOINT LEAD MANAGERS

**BOSC  
International**

**Guotai Junan  
International**

**Haitong  
International**

**Huarong  
Financial**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and the permission to deal in the Notes by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only as described in the offering circular dated April 5, 2017 and such permission to deal in the Notes is expected to become effective on April 13, 2017.

By order of the Board  
**Jingrui Holdings Limited**  
**Yan Hao Chen Xin Ge**  
Co-Chairmen

Hong Kong, April 12, 2017

*As at the date of this announcement, the Board of Directors of the Issuer comprises Yan Hao, Chen Xin Ge, Yang Tie Jun and Xu Chao Hui, as executive Directors; Han Jiong, Qian Shi Zheng and Lo Wing Yan William, as independent non-executive Directors.*

\* For identification purpose only