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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

RH INTERNATIONAL FINANCE LIMITED
(incorporated in the British Virgin Islands with limited liability)

(as Issuer)



(Stock Code: 00078)

U.S.\$225,000,000 6.50 per cent. Guaranteed Senior Perpetual Securities
(Stock Code: 5425)

Joint Lead Managers and Joint Bookrunners

HSBC

AMTD

BOC
International

DBS Bank Ltd.

UBS

Joint Bookrunner

Huatai Financial Holdings (Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited ("**SEHK**") for the listing of US\$225,000,000 6.50 per cent. guaranteed senior perpetual securities (the "**Securities**") by way of debt issues offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 6 April 2017. The listing of and permission to deal in the Securities is expected to become effective on or about 18 April 2017.

13 April 2017

As at the date of this announcement, the directors of RH International Finance Limited are Mr. Lo Yuk Sui, Mr. Donald Fan Tung, Mr. Jimmy Lo Chun To, Miss Lo Po Man, Mr. Kenneth Ng Kwai Kai, Mr. Allen Wan Tze Wai and Ms. Belinda Yeung Bik Yiu.

As at the date of this announcement, the executive directors of Regal Hotels International Holdings Limited (the “Guarantor”) are Mr. Lo Yuk Sui (Chairman and Chief Executive Officer), Miss Lo Po Man (Vice Chairman and Managing Director), Ms. Belinda Yeung Bik Yiu (Chief Operating Officer), Mr. Donald Fan Tung, Mr. Jimmy Lo Chun To, Mr. Kenneth Ng Kwai Kai and Mr. Allen Wan Tze Wai, the non-executive director of the Guarantor is Dr. Francis Choi Chee Ming, GBS, JP (Vice Chairman), and the independent non-executive directors of the Guarantor are Ms. Alice Kan Lai Kuen, Professor Japhet Sebastian Law, Mr. Ng Siu Chan and Mr. Wong Chi Keung.