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*Huishan*

## **CHINA HUIZHAN DAIRY HOLDINGS COMPANY LIMITED**

**中國輝山乳業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 06863)**

### **UPDATE ANNOUNCEMENT**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China Huishan Dairy Holdings Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

#### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISOR**

As stated in the Company’s announcement dated 28 March 2017, the Company’s audit committee had initiated an internal review of the Group’s financial position with a view to ascertain its liquidity position. The Company would like to announce that Deloitte Advisory (Hong Kong) Limited has been engaged on 13 April 2017 as an independent financial advisor to assist the Company to analyse its financial position.

#### **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been halted with effect from 1:00 p.m. on 24 March 2017. Until such time as the Board has been able to ascertain an updated position of the Company’s financial position, the suspension will remain in place.

By Order of the Board  
**China Huishan Dairy Holdings Company Limited**  
**Yang Kai**  
*Chairman*

Shenyang, 13 April 2017

*As at the date of this announcement, the Board comprises Mr. Yang Kai, Ms. Ge Kun, Mr. So Wing Hoi and Mr. Kwok Hok Yin as executive Directors.*