



13 April 2017

**Voluntary general offer**

**Disclosure of dealings in the shares of Yingde Gases Group Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
PAG ASIA II LP	12 April 2017	Sale	13,135,500	\$6.0000	0	0.0000%

End

Note:

PAG ASIA II LP is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for its own account.

PAG ASIA II LP is ultimately owned by PAG Asia Capital GP II Limited.