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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

YANCOAL INTERNATIONAL RESOURCES DEVELOPMENT CO., LIMITED

(Incorporated with limited liability in Hong Kong under the Companies Ordinance)

as Issuer

US\$500,000,000 Senior Guaranteed Perpetual Capital Securities

(Stock Code: 5424)

unconditionally and irrevocably guaranteed by



兗州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

Joint Global Coordinators and Joint Structuring Advisors

Deutsche Bank 

 招銀國際
CMB INTERNATIONAL

Joint Lead Managers and Joint Bookrunners

Deutsche Bank 

 招銀國際
CMB INTERNATIONAL

 絲路國際
CSRI

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in US\$500,000,000 Senior Guaranteed Perpetual Capital Securities of Yancoal International Resources Development Co., Limited at an initial distribution rate of 5.75 per cent. per annum from, and including, 13 April 2017 to, but excluding, 13 April 2020 (guaranteed by Yanzhou Coal Mining Company Limited) (the "Securities"), by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Memorandum dated 6 April 2017 in respect of such Securities and such permission to deal in the Securities is expected to become effective on 18 April 2017.

Hong Kong, 17 April 2017

As at the date of this announcement, the directors of Yanzhou Coal Mining Company Limited are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Wu Yuxiang, Mr. Zhao Qingchun, Mr. Guo Dechun and Mr. Guo Jun, and the independent non-executive directors of Yanzhou Coal Mining Company Limited are Mr. Kong Xiangguo, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Qi Anbang.

As at the date of this announcement, the directors of Yancoal International Resources Development Co., Limited are Mr. Li Xiyong, Mr. Lai Cunliang, Mr. Yin Mingde, Mr. Wu Yuxiang and Mr. Zhang Baocai.