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YIDA 亿达

YIDA CHINA HOLDINGS LIMITED

億達中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 3639)

US\$300 MILLION 6.95% SENIOR NOTES DUE 2020

(the “Notes”, Stock Code: 5428)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

AMTD, BofA Merrill Lynch, CITIC CLSA Securities, Deutsche Bank and UBS

Joint Lead Managers and Joint Bookrunners

**Bali, China Securities International, CMBC International, GF Securities,
Haitong International, Sun Hung Kai Financial and Zhongtai International**

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

The Company has made an application to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only

as described in the offering memorandum dated 11 April 2017. Permission for the listing of, and dealing in, the Notes is expected to become effective on 20 April 2017.

By Order of the Board
Yida China Holdings Limited
Zhang Zhichao
Chairman

Hong Kong, 19 April 2017

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Zhichao, Mr. Jiang Xiuwen, Mr. Gao Wei, Mr. Chen Donghui and Ms. Ma Lan, the non-executive directors of the Company are Mr. Sun Yansheng, Mr. Zhao Xiaodong and Mr. Chen Chao and the independent non-executive directors of the Company are Mr. Yip Wai Ming, Mr. Guo Shaomu, Mr. Wang Yinping and Mr. Han Gensheng.