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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CITIC SECURITIES FINANCE MTN CO., LTD.

(incorporated with limited liability in the British Virgin Islands)

US\$300,000,000 2.750 per cent. Guaranteed Notes due 2020

Issue Price: 99.826 per cent. (the “2020 Notes”)

(Stock Code: 5426)

US\$500,000,000 3.250 per cent. Guaranteed Notes due 2022

Issue Price: 99.552 per cent. (the “2022 Notes”)

(Stock Code: 5427)

(together, the “Notes”)

Unconditionally and Irrevocably Guaranteed by



中信证券股份有限公司

CITIC Securities Company Limited

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 6030)

under its US\$3,000,000,000 Medium Term Note Programme

Joint Lead Managers

**CITIC
CLSA
Securities**

**China
CITIC
Bank
International**

**Bank
of China**

Citi

HSBC

**Standard
Chartered
Bank**

**China
Construction
Bank (Asia)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 7 April 2017 and the pricing supplements dated 11 April 2017. The Notes will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Notes is expected to become effective on or about 21 April 2017.

Beijing, the PRC
20 April 2017

As at the date of this announcement, the directors of CITIC Securities Finance MTN Co., Ltd. are Mr. GE Xiaobo, Mr. LI Jiong and Ms. ZHOU Yajiang.

As at the date of this announcement, the executive directors of CITIC Securities Company Limited are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. CHEN Zhong; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. CHAN, Charles Sheung Wai.