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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CCB LIFE INSURANCE COMPANY LIMITED**

*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)*

**U.S.\$500,000,000 CORE TIER 2 CAPITAL SECURITIES  
(Stock Code: 5437)**

*Joint Global Coordinators  
(in alphabetical order)*



Morgan Stanley  
摩 根 士 丹 利

*Joint Bookrunners and Joint Lead Managers*



Morgan Stanley  
摩 根 士 丹 利



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the U.S.\$500,000,000 Core Tier 2 Capital Securities at an initial distribution rate of 4.50 per cent. (the “**Securities**”) to be issued by CCB Life Insurance Company Limited (the “**Company**”) by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular relating thereto dated 12 April 2017. Permission for the listing of, and dealing in, the Securities is expected to become effective on 24 April 2017.

By Order of the Board  
**CCB Life Insurance Company Limited**  
**Sun Mingxin**  
*Company Secretary*

Hong Kong, 21 April 2017

*As at the date of this announcement, the board of directors of the Company comprises Mr. Xie Ruiping as the Executive Director; Mr. Zhang Gengsheng, Ms. Liu Guifeng, Ms. Liu Tao, Ms. Guo Yuling and Mr. Mu Guoxin as Non-executive Directors; Mr. Zhang Jianjun and Mr. Zheng Yunrui as Independent Non-executive Directors*