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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

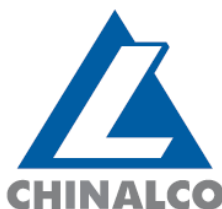
CHINALCO CAPITAL HOLDINGS LIMITED

(incorporated with limited liability in the British Virgin Islands)

US\$500,000,000 4.25 per cent. Guaranteed Bonds due 2022 ("the Bonds")

(Stock Code: 5438)

unconditional and irrevocable guaranteed by



ALUMINUM CORPORATION OF CHINA

(中國鋁業公司)

(incorporated with limited liability in the People's Republic of China)

Joint Global Coordinators

Bank of China

BOC International

Morgan Stanley

Barclays

Joint Bookrunners and Joint Lead Managers

Bank of China

BOC International

Morgan Stanley

Barclays

Industrial Bank Co., Ltd, Hong Kong Branch

Société Générale Corporate & Investment Banking

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 12 April 2017. The listing of, and permission to deal in, the Bonds is expected to become effective on 24 April 2017.

21 April 2017

As at the date of this announcement, the directors of Chinalco Capital Holdings Limited are Mr. Wang Jun, Mr. Cai Chun and Ms. Hu Weixi.