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(A joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 0576)

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Euro365 million zero coupon convertible bonds due 2022
Issue Price: 100 per cent.
(Stock Code: 5434)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of Euro365 million zero coupon convertible bonds due 2022 (the “**Bonds**”) of Zhejiang Expressway Co., Ltd. (the “**Company**”), as described in the offering circular of the Company dated 18 April 2017. The Bonds are to be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong)) only. The listing of and permission to deal in the Bonds are expected to become effective on or about 24 April 2017.

By order of the Board
Zhejiang Expressway Co., Ltd.
Tony Zheng
Company Secretary

Hangzhou, the PRC, 21 April 2017

As at the date of this announcement, the executive directors of the Company are: Mr. ZHAN Xiaozhang, Mr. CHENG Tao and Ms. LUO Jianhu; the non-executive directors of the Company are: Mr. WANG Dongjie, Mr. DAI Benmeng and Mr. ZHOU Jianping; and the independent non-executive directors of the Company are: Mr. ZHOU Jun, Mr. PEI Ker-Wei and Ms. LEE Wai Tsang Rosa.