



26 April 2017

Voluntary general offer

Disclosure of dealings in the shares of Yingde Gases Group Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
PAGAC II-2 Limited	25 April 2017	Purchase	1,515,000	\$5.8944	1,725,306,306	91.2584%

End

Note:

1. PAGAC II-2 Limited is the Offeror.
2. Dealings were made for its own account.
3. PAGAC II-2 Limited is ultimately owned by PAG Asia Capital GP II Limited.



4. In the Rule 22 form submitted by PAGAC II-2 Limited (the “Offeror”) on 21 April 2017, the resultant balance of 446,330,730 Shares (23.6082%) held by the Offeror did not include the Shares tendered for acceptance (the “Tendered Shares”) pursuant to the voluntary general offer. Including the Tendered Shares, the resultant balance should be 1,718,896,806 Shares (90.9193%).
5. In the Rule 22 form submitted by the Offeror on 25 April 2017, the resultant balance of 447,921,730 Shares (23.6924%) held by the Offeror did not include the Tendered Shares. Including the Tendered Shares, the resultant balance should be 1,720,487,806 Shares (91.0035%).