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**(Stock Code: 379)**

## **FURTHER DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF VERY SUBSTANTIAL DISPOSAL**

Reference is made to the announcement of China Ever Grand Financial Leasing Group Co., Ltd. (the “**Company**”) dated 22 January 2015 (the “**Announcement**”) in relation to the Disposal, the announcements of the Company dated 29 April 2015, 30 October 2015, 28 April 2016 and 28 October 2016 (the “**Delay Announcements**”) relating to the delay in despatch of the circular (the “**Circular**”) for the Disposal. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcements.

It was stated in the Delay Announcements that a Circular containing, among others things, details of the Disposal Agreements and the Target Company, the financial information of the Group, the financial information of the Target Company, the notice convening the EGM and other information as required under the Listing Rules will be despatched to the Shareholders on or before 30 April 2017.

As stated in the Announcement, the effectiveness of the Disposal Agreements is conditional upon the fulfilment of a number of conditions. Since additional time is required by the Vendor and Purchasers to fulfil the conditions (other than the approval from the Shareholders as required under the Listing Rules for the Disposal Agreements and the transaction contemplated thereunder having been obtained by the Vendor) for the Disposal Agreements taking effect, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 31 October 2017.

By Order of the Board  
**China Ever Grand Financial Leasing Group Co., Ltd.**  
**Lai Ka Fai**  
*Executive Director*

Hong Kong, 28 April 2017

*As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Mr. Lai Ka Fai, Mr. Tao Ke and Mr. Qiao Weibing as executive directors; (2) Mr. Cheng Kwok Woo and Ms. Yeung Sau Han Agnes as non-executive directors; and (3) Mr. Goh Choo Hwee, Mr. Ho Hin Yip and Mr. U Keng Tin as independent non-executive directors.*