

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | <u>30 April 2017</u> |
|------------------------------------|----------------------|
| For the month ended (du/mm/yyyy):  | 30 April 2017        |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Assets (Holdings) Limited |  |
|----------------|---------------------------------|--|
| Date Submitted | 2 May 2017                      |  |

I. Movements in Authorised Share Capital

| (1) Stock code : 0170 Descrip       | ption :                | Ordinary                         | Shares  |
|-------------------------------------|------------------------|----------------------------------|---|
|                                     | No. of ordinary shares | Par value<br>(US\$)              | Authorised share<br>capital<br>(US\$)           |
| Balance at close of preceding month | 160,000,000            | N.A.                             | 16,000,000                                      |
| Increase/(decrease)                 | Nil                    |                                  | Nil   |
| Balance at close of the month       | 160,000,000            | N.A                              | 16,000,000                                      |
| (2) Stock code :Descrip             | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
|                                     |                        |                                  |   |

## 2. Preference Shares

| Stock code :De                      | escription :             |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | h                        |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code :Description :           |                                |                                  |   |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month |                                |                                  |   |  |
| Increase/(decrease)                 |                                |                                  |   |  |
| Balance at close of the month       |                                |                                  |   |  |

Total authorised share capital at the end of the month (US\$) : 16,000,000

## II. Movements in Issued Share Capital

|  | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
|  | (1)         | (2)         | shares           | shares               |
| Balance at close of preceding month      | 107,461,424 | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil         | Nil         | Nil              | Nil                  |
| Balance at close of the month            | 107,461,424 | N/A         | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Share Options (under                                   | Share Option  | Schemes of the    | Issuer)                               |               |   |                             |  |  |
|--|---------------|-------------------|---------------------------------------|---------------|---|-----------------------------|--|--|
| Particulars of share<br>option scheme<br>including EGM |               |                   |                                       |               | issuer issued during the month pursuant | ant issued pursuant thereto |  |  |
| approval date  |               | Movement du       | ring the month                        |               | thereto                                 | as at close of the month    |  |  |
| (dd/mm/yyyy) and —<br>class of shares                  |               |                   |                                       |               |   |                             |  |  |
| issuable   | Granted       | Exercised         | Cancelled                             | Lapsed        |   |                             |  |  |
| 1.   | Granieu       | Exercised         | Calicelleu                            | Lapseu        |   |                             |  |  |
|  |               |                   |                                       |               |   |                             |  |  |
| ·  |               |                   |                                       |               |   |                             |  |  |
|  |               |                   |                                       |               |   |                             |  |  |
|  |               |                   |                                       |               |   |                             |  |  |
|  |               |                   |                                       |               |   |                             |  |  |
| (N-(-1))   |               |                   |                                       |               |   |                             |  |  |
| (Note 1)   |               |                   |                                       |               |   |                             |  |  |
| 2  |               |                   |                                       |               |   |                             |  |  |
| 2.   |               |                   |                                       |               |   |                             |  |  |
|  |               |                   |                                       |               |   |                             |  |  |
|  |               |                   |                                       |               |   |                             |  |  |
|  |               |                   |                                       |               |   |                             |  |  |
|  |               |                   |                                       |               |   |                             |  |  |
| $\frac{\text{shares}}{(Note \ 1)}$                     |               |                   |                                       | ·             |   |                             |  |  |
| (Note 1)   |               |                   |                                       |               |   |                             |  |  |
| 2  |               |                   |                                       |               |   |                             |  |  |
| 3.   |               |                   |                                       |               |   |                             |  |  |
|  |               |                   |                                       |               |   |                             |  |  |
|  |               |                   |                                       |               |   |                             |  |  |
|  |               |                   |                                       |               |   |                             |  |  |
|  |               |                   |                                       |               |   |                             |  |  |
| shares   |               |                   |                                       |               |   |                             |  |  |
| (Note 1)   |               | r                 |                                       | 1 \           | NT'1                                    |                             |  |  |
|  |               |                   | Fotal A. (Ordi                        |               | Nil                                     |                             |  |  |
|  |               |                   |                                       | rence shares) | N/A                                     |                             |  |  |
|  |               |                   | (                                     | (Other class) | N/A                                     |                             |  |  |
|  |               | с ·               | , , , , , , , , , , , , , , , , , , , |               | .1                                      |                             |  |  |
| Total funds raised dur                                 | ing the month | n trom exercise o | t options (HK\$)                      | ) <u>N</u>    | 11                                      |                             |  |  |
|  |               |                   |                                       |               |   |                             |  |  |

For Main Board and GEM listed issuers

| Warrants to Issue Shares of the Is  | suer which are to be Listed (Not A  | Applicable) |   |  |  |
|---|---|-------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the  | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  | -   |             |   |  |  |
|   | -   |             |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date                                    |   |             |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )   |             |   |  |  |
| <u>2.</u>   | -   | -           |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date                           |   |             |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )   |             |   |  |  |
| 3.  | <u> </u>  | -           |   |  |  |
|   | -   |             |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |   | -           |   |  |  |
| (dd/mm/yyyy)<br>4.  | ( / / )   | -           |   |  |  |
|   | -   |             |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares  |   |             |   |  |  |
| issuable ( <i>Note 1</i> )  |   | -           |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   | -           |   |  |  |
|   | Tota  |             | nary shares)                              | Nil  | _  |
|   |   |             | ence shares)                              | N/A  | -  |
|   |   | ()          | Other class)                              | N/A  | -  |

| Convertibles (i.e. Convertible i   | For Main Board and GEM listed issuers tible into Shares of the Issuer which are to be Listed) (Not Applicable) |  |                                  |                                    |  |  |
|--|--|--|----------------------------------|------------------------------------|--|--|
| Class and description  |  | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |  |  |                                  |                                    |  |  |
|  |  |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) | ( / / )  |  |                                  |                                    |  |  |
| 2.   |  |  |                                  |                                    |  |  |
|  |  |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |  |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.   | ( / / )  |  |                                  |                                    |  |  |
|  |  |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |  |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.   | ( / / )  |  |                                  |                                    |  |  |
|  |  |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |  |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )  |  | Total C. (Ordin                  | nary shares)                       | Nil  |  |
|  |  |  | (Prefere                         | ence shares)                       | N/A  | -  |
|  |  |  | ()                               | Other class)                       | N/A  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   | -   |  |
|   | -   |  |
| shares (Note 1)   |   | ·  |
| 2.  |   |  |
|   |   |  |
| ( / / )   | -   |  |
| shares (Note 1)   |   |  |
| 3.  |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   | -   |  |
|   | NT'I  |  |
| Total D. (Ordinary shares)<br>(Preference shares)   | Nil<br>N/A  |  |
| (Other class)   | N/A<br>N/A  |  |
| (Other class)   |   |  |
|   |   |  |

|    | her Movements in ] | Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|--------------------|----------------------|--|-------|---|--|---|
|    | Type of Issue      |                      |  |       |   |  | month   |
|    |                    |                      | Class of shares issuable ( <i>Note 1</i> )                   |       |   |  |   |
| 1. | Rights issue       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                   | ( / / | ) |  |   |
|    |                    |                      | EGM approval date:<br>(dd/mm/yyyy)                           | ( / / | ) | N71  | N/I   |
|    |                    |                      |  |       |   | Nil  | Nil   |
|    |                    |                      | Class of shares issuable                                     |       |   |  |   |
| 2. | Open offer         | At price : State     | ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                    |                      | EGM approval date:<br>(dd/mm/yyyy)                           | ( / / | ) |  |   |
|    |                    |                      |  |       |   | Nil  | Nil   |
|    |                    |                      | Class of shares issuable ( <i>Note 1</i> )                   |       |   |  |   |
| 3. | Placing            | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                   | ( / / | ) |  |   |
|    |                    |                      | EGM approval date: (dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |                    |                      |  |       |   | Nil  | Nil   |
|    |                    |                      | Class of shares issuable ( <i>Note 1</i> )                   |       |   |  |   |
| 4. | Bonus issue        |                      | Issue and allotment<br>date : (dd/mm/yyyy)                   | ( / / | ) |  |   |
|    |                    |                      | EGM approval date:<br>(dd/mm/yyyy)                           | ( / / | ) |  |   |
|    |                    |                      |  |       |   | Nil  | Nil   |
|    |                    |                      |  |       |   |  |   |

| S. Scrip dividend       At price:       State currency       Class of shares issuable (/// / )         5. Scrip dividend       At price:       State currency       Issue and allotment (/// )         Base:       (/////)       Issue and allotment (/// )       (////)         6. Repurchase of shares   |    | Type of Issue        | <u>F</u>                           | For Main | Boar | rd and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|--|----|----------------------|------------------------------------|----------|------|--|----------------------|
| S. Scrip dividend       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ Nil       Nil         6. Repurchase of<br>shares       Class of shares<br>repurchased (Note 1)  |    |                      |                                    |          |      |  |                      |
| S. Schp dividend       At price : currency       Image: (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Nil       Nil         6. Repurchase of shares       Class of shares   |    |                      |                                    |          |      |  |                      |
| EGM approval date: $(//)$ Nil       Nil         G. Repurchase of shares  | 5. | Scrip dividend       |                                    | ( / /    | )    |  |                      |
| 6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       Nil         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         (d/mm/yyyy)       Nil         8. Consideration issue At price : State currency       Class of shares issuable (//)         8. Consideration issue At price : State currency       Issue and allotment (//)         (d/mm/yyyy)       EGM approval date: (//)  |    |                      | EGM approval date:                 | ( / /    | )    | Nil  | Nil                  |
| 6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       Nil         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : Mathematical currency       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       EGM approval date: (///)   |    |                      |                                    |          |      |  |                      |
| shares $(dd/mn/yyy)$<br>EGM approval date: $(///)$<br>(dd/mn/yyyy)<br>EGM approval date: $(///)$<br>(dd/mn/yyyy)<br>(More 1)<br>Redemption of shares   |    |                      |                                    |          |      |  |                      |
| Image: State currency       Image: State currency       Nil       Nil       Nil         Nil       Nil       Nil       Nil       Nil         Nil       Nil       Nil       Nil       Nil         Redemption of shares       Redemption date : (///) (dd/mm/yyyy)       Image: Nil       Nil       Nil         Redemption date : (///) (dd/mm/yyyy)       Image: Nil       Nil       Nil       Nil         Redemption issue At price : State currency       Issue and allotment (///) date : (dd/mm/yyyy)       Image: Nil       Image: Nil         Bar Consideration issue At price : State currency       Issue and allotment (///) date : (dd/mm/yyyy)       Image: Nil       Nil | 6. | Repurchase of shares |                                    | ( / /    | )    |  |                      |
| 7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       Nil         8. Consideration issue At price : State currency       Issue and allotment (//) (dd/mm/yyyy)         8. Consideration issue At price : Currency       EGM approval date: $(//)$ Issue and allotment (//)       (//)         Issue and allotment (///)       (//)         (dd/mm/yyyy)       EGM approval date: (///)  |    |                      |                                    | ( / /    | )    |  |                      |
| redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Nil         Nil       Nil         Nil       Nil         Nil       Nil         8. Consideration issue At price :       State currency         Issue and allotment date :       (///)         (dd/mm/yyyy)       EGM approval date:         (////)       EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:       (///)   |    |                      |                                    |          |      | Nil  | Nil                  |
| shares       Idd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Nil         Nil       Nil         Nil       Nil         Nil       Nil         State       Class of shares issuable         (Note 1)       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:   |    |                      |                                    |          |      |  |                      |
| Nil       Nil         State       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       ( / / )  | 7. |                      | Redemption date :<br>(dd/mm/yyyy)  | ( / /    | )    |  |                      |
| 8. Consideration issue At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)   |    |                      | EGM approval date:<br>(dd/mm/yyyy) | ( / /    | )    |  |                      |
| 8. Consideration issue At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>(dd/mm/yyyy)         EGM approval date:       ( / / )  |    |                      |                                    |          |      | Nil  | Nil                  |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |    |                      |                                    |          |      |  |                      |
| (dd/mm/yyyy)   | 8. | Consideration issue  |                                    | ( / /    | )    |  |                      |
| Nil Nil  |    |                      |                                    | ( / /    | )    |  |                      |
|  |    |                      |                                    |          |      | Nil  | Nil                  |

|     |  |  |  | For Main Boar                                       | Main Board and GEM listed issuers  |   |  |  |
|-----|--|--|--|---|--|---|--|--|
|     | Type of Issue                                      |  |  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |  |
|     |  |  | Class of shares issuab (Note 1)            |   |  |   |  |  |
| 9.  | Capital reorganisation                             |  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |  |   |  |  |
|     |  |  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   |  |   |  |  |
|     |  |  |  |   | Nil  | Nil   |  |  |
|     |  |  | Class of shares issuab<br>(Note 1)         | ole   |  |   |  |  |
| 10. | Other (Please specify) At price : State currency — | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                    |   |  |   |  |  |
|     |  |  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   | Nil  | Nil   |  |  |
|     |  |  | Total E.<br>(                              | (Ordinary share<br>Preference share<br>(Other class | s) N/A   | -<br>-<br>-   |  |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

Remarks (if any):

Submitted by: Cheng Sai Wai

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.