

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	<u>30 April 2017</u>
For the month ended (du/mm/yyyy):	30 April 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Assets (Holdings) Limited	
Date Submitted	2 May 2017	

I. Movements in Authorised Share Capital

(1) Stock code : 0170 Descrip	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	160,000,000	N.A.	16,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	160,000,000	N.A	16,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## 2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (US\$) : 16,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	107,461,424	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	107,461,424	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share option scheme including EGM					issuer issued during the month pursuant	ant issued pursuant thereto		
approval date		Movement du	ring the month		thereto	as at close of the month		
(dd/mm/yyyy) and — class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1.	Granieu	Exercised	Calicelleu	Lapseu				
·								
(N-(-1))								
(Note 1)								
2								
2.								
$\frac{\text{shares}}{(Note \ 1)}$				·				
(Note 1)								
2								
3.								
shares								
(Note 1)		r		1 \	NT'1			
			Fotal A. (Ordi		Nil			
				rence shares)	N/A			
			(	(Other class)	N/A			
		с ·	, , , , , , , , , , , , , , , , , , ,		.1			
Total funds raised dur	ing the month	n trom exercise o	t options (HK\$)	) <u>N</u>	11			

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Is	suer which are to be Listed (Not A	Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>	-	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3.	<u> </u>	-			
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		-			
(dd/mm/yyyy) 4.	( / / )	-			
	-				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> )		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota		nary shares)	Nil	_
			ence shares)	N/A	-
		()	Other class)	N/A	-

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers tible into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	-
			()	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		·
2.		
( / / )	-	
shares (Note 1)		
3.		
shares (Note 1)	-	
	NT'I	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	
(Other class)		

	her Movements in ]	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N71	N/I
						Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil

S. Scrip dividend       At price:       State currency       Class of shares issuable (/// / )         5. Scrip dividend       At price:       State currency       Issue and allotment (/// )         Base:       (/////)       Issue and allotment (/// )       (////)         6. Repurchase of shares		Type of Issue	<u>F</u>	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ Nil       Nil         6. Repurchase of shares       Class of shares repurchased (Note 1)							
S. Schp dividend       At price : currency       Image: (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Nil       Nil         6. Repurchase of shares       Class of shares							
EGM approval date: $(//)$ Nil       Nil         G. Repurchase of shares	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       Nil         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         (d/mm/yyyy)       Nil         8. Consideration issue At price : State currency       Class of shares issuable (//)         8. Consideration issue At price : State currency       Issue and allotment (//)         (d/mm/yyyy)       EGM approval date: (//)			EGM approval date:	( / /	)	Nil	Nil
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       Nil         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : Mathematical currency       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       EGM approval date: (///)							
shares $(dd/mn/yyy)$ EGM approval date: $(///)$ (dd/mn/yyyy) EGM approval date: $(///)$ (dd/mn/yyyy) (More 1) Redemption of shares							
Image: State currency       Image: State currency       Nil       Nil       Nil         Nil       Nil       Nil       Nil       Nil         Nil       Nil       Nil       Nil       Nil         Redemption of shares       Redemption date : (///) (dd/mm/yyyy)       Image: Nil       Nil       Nil         Redemption date : (///) (dd/mm/yyyy)       Image: Nil       Nil       Nil       Nil         Redemption issue At price : State currency       Issue and allotment (///) date : (dd/mm/yyyy)       Image: Nil       Image: Nil         Bar Consideration issue At price : State currency       Issue and allotment (///) date : (dd/mm/yyyy)       Image: Nil       Nil	6.	Repurchase of shares		( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       Nil         8. Consideration issue At price : State currency       Issue and allotment (//) (dd/mm/yyyy)         8. Consideration issue At price : Currency       EGM approval date: $(//)$ Issue and allotment (//)       (//)         Issue and allotment (///)       (//)         (dd/mm/yyyy)       EGM approval date: (///)				( / /	)		
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Nil         Nil       Nil         Nil       Nil         Nil       Nil         8. Consideration issue At price :       State currency         Issue and allotment date :       (///)         (dd/mm/yyyy)       EGM approval date:         (////)       EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:       (///)						Nil	Nil
shares       Idd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Nil         Nil       Nil         Nil       Nil         Nil       Nil         State       Class of shares issuable         (Note 1)       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:							
Nil       Nil         State       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       ( / / )	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / )						Nil	Nil
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
Nil Nil				( / /	)		
						Nil	Nil

				For Main Boar	Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuab (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )				
			EGM approval date: (dd/mm/yyyy)	( / / )				
					Nil	Nil		
			Class of shares issuab (Note 1)	ole				
10.	Other (Please specify) At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )					
			EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil		
			Total E. (	(Ordinary share Preference share (Other class	s) N/A	- - -		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Cheng Sai Wai

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.